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宝德科技集团股份有限公司
POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

**SUBMISSION OF APPLICATION FOR TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcements of Powerleader Science & Technology Group Limited (the “**Company**”) dated 29 March 2012 and 4 December 2012, and the circular and supplemental circular of the Company dated 9 May 2012 and 5 June 2012 respectively, in relation to, among other things, the Company’s proposed transfer of listing (the “**Transfer of Listing**”) from the Growth Enterprise Market to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors of the Company is pleased to announce that the Company has submitted an application to the Stock Exchange today for the Transfer of Listing pursuant to the relevant provisions of the Rules Governing the Listing of Securities on the Stock Exchange. Approval for the Transfer of Listing was issued by the China Securities Regulatory Commission on 30 November 2012. Further announcement will be made by the Company as soon as reasonably practicable, and is expected to be made not later than one business day after the Company has received the formal in-principle approval for the Transfer of Listing from the Stock Exchange.

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the progress of the Transfer of Listing. Shareholders and potential investors of the Company should note that the Transfer of Listing is subject to, among others, the approval from the Stock Exchange, and may or may not proceed. Accordingly, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia
Chairman

Shenzhen, the PRC, 28 December 2012

As at the date hereof, the board of directors of the Company comprises a total of 9 directors, including Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao as executive directors, Mr. Li Ruijie, Mr. Sun Wei and Mr. Li Donglei as non-executive directors and Mr. Jiang Baijun, Dr. Guo Wanda and Mr. Chan Shiu Yuen Sammy as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

** For identification purposes only*