

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Powerleader Science & Technology Group Limited |
|----------------|--|
| Date Submitted | 2 May 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|---------------------------|---|
| (1) Stock code :Descrip | ption : | | |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital (RMB) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | N/A | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| (2) Stock code : Descrip | ption : | | |
| | No. of ordinary shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Other Classes of Shares

| Stock code : | N/A | Description : | Domestic | Shares |
|------------------------|-------------|---------------------------|---------------------------|--------------------------------------|
| | | No. of domestic shares | Par value <i>(RMB)</i> | Authorised share capital (RMB) |
| Balance at close of p | receding mo | onth 1,822,500,000 | 0.10 | N/A |
| Increase/(decrease) | | Nil | - | Nil |
| Balance at close of th | ne month | <u>1,822,500,000</u> | 0.10 | N/A |

3. Other Classes of Shares

| Stock code : 8236 Descr | iption : | H Sha | ires |
|-------------------------------------|-----------------|---------------------------|--------------------------------------|
| | No. of H shares | Par value <i>(RMB)</i> | Authorised share capital (RMB) |
| Balance at close of preceding month | 607,500,000 | 0.10 | N/A |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 607,500,000 | 0.10 | N/A |

Total authorised share capital at the end of the month *(RMB)* : **N/A**

II. Movements in Issued Share Capital

| _ | No. of ord (1) | inary shares | No. of domestic shares | No. of H shares |
|--|-------------------|--------------|------------------------|-----------------|
| Balance at close of preceding month | N/A | <u>N/A</u> | 1,822,500,000 | 607,500,000 |
| Increase/ (decrease) during the month | Nil | Nil | | Nil |
| Balance at close of the | N/A | N/A | 1,822,500,000 | 607,500,000 |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) (Not Ap | plicable) | | |
|--|----------------|-----------------|-----------------|-------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | - | |
| class of shares | Constal | T | C | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(Note 1)}$ | | | | | | |
| (10010-1) | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Te | otal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | | (H class) | | |
| | | | | | | |
| Total funds raised dur | ring the month | from exercise c | of options (RMB | 8) | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | which are to | ha Listad (Not A | nnliaahla) | For Main Board | and GEM liste | d issuers |
|---|---------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy) | (1 1) |) | | | | |
| <u>2.</u> | (/ / |) | | | | |
| (/) Stock code (if listed) | | | | | | |
| (if applicable) (dd/mm/yyyy)3. | (/ / |) | | | | |
| (/ /) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4 | |) | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total | B. (Ordi (Prefer | nary shares) ence shares) (H class) | | |

| Convertibles (i.e. Convertible into | o Shares of the I | ssuer which are to | | For Main Board t Annlicable) | and GEM liste | d issuers |
|---|-------------------|--|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible HKD Bonds | _ | | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | · | | | | |
| | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| | - | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) | (/ /) | | (Prefere | nary shares) ence shares) Other class) | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Otl | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|----------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| | | State | <i>(Note 1)</i> Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 271 | 5 T'1 |
| | | | | | | Nil | <u>Nil</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/11111/yyyy) | | | Nil | Nil |
| | | | | | | | |

| Type of Issue 00000 Class of shares issuable (/////) | | | | E | For Main | Boar | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|------------------------|-----------------------------|--------------------|----------|------|--|----------------------|
| S. Scrip dividend At price: State currency Issue and alloment (/// (dd/mm/yyyy)) $(/// (dd/mm/yyy))$ EGM approval date: $(/// (dd/mm/yyyy))$ Nil Nil 6. Repurchase of shares Class of shares 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price: State (//////////////////////////////////// | | Type of Issue | | | | | | monui |
| 5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares | | | | | | | | |
| EGM approval date: $(///)$ EGM approval date: $(///)$ Nil Nil Nil Nil Class of shares Class Class of shares Cancellation date : (d/mm/yyyy) Nil EGM approval date: (///) (d/mm/yyyy) Nil Nil Nil <td>5.</td> <td>Scrip dividend At</td> <td>price : State currency —</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td> | 5. | Scrip dividend At | price : State currency — | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State (utrency) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) | | | | EGM approval date: | (/ / |) | Nil | Nil |
| 6. Repurchase of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares redeemed (Note I) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) (d/mm/yyy) EGM approval date: (///) | | | | | | | | |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)(dd/mm/yyyy)Nil$ Nil Nil Nil | | | | | | | | |
| (dd/mm/yyyy) | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) | | | | | (/ / |) | Nji | Niil |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date: | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| Nil Nil State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | 7. | | | | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) | | | | | (/ / |) | NH | NT:1 |
| 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | NII |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue At | | | (/ / |) | | |
| Nil Nil | | | | | (/ / |) | | |
| | | | | | | | <u>Nil</u> | Nil |

| | | | | For Main Boa | ard and GEM lis | |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuab (Note 1) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | Nil | Nil |
| | | | Class of shares issuab (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | | (Ordinary shar Preference shar (H cla (Domestic Shar | res) <u>N/A</u> lss) Nil | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): | _ | Nil |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): | | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Submitted by: <u>Xu Yueming</u> |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.