

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	2 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A	Description :	Domestic	Shares
		No. of domestic shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of p	receding mo	onth 1,822,500,000	0.10	N/A
Increase/(decrease)		Nil	-	Nil
Balance at close of th	ne month	<u>1,822,500,000</u>	0.10	N/A

3. Other Classes of Shares

Stock code : 8236 Descr	iption :	H Sha	ires
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	607,500,000	0.10	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	607,500,000	0.10	N/A

Total authorised share capital at the end of the month *(RMB)* : **N/A**

II. Movements in Issued Share Capital

_	No. of ord (1)	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	<u>N/A</u>	1,822,500,000	607,500,000
Increase/ (decrease) during the month	Nil	Nil		Nil
Balance at close of the	N/A	N/A	1,822,500,000	607,500,000

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	Constal	T	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(10010-1)						
3.						
<u>J.</u>						
shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				(H class)		
Total funds raised dur	ring the month	from exercise c	of options (RMB	8)		

Warrants to Issue Shares of the Iss	which are to	ha Listad (Not A	nnliaahla)	For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)	(1 1))				
<u>2.</u>	(/ /)				
(/) Stock code (if listed)						
(if applicable) (dd/mm/yyyy)3.	(/ /)				
(/ /)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4)				
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable))				
		Total	B. (Ordi (Prefer	nary shares) ence shares) (H class)		

Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to		For Main Board t Annlicable)	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	-					
	-					
Stock code (if listed)		·				
	-					
	-					
Stock code (if listed)						
	-					
Stock code (if listed)						
	-					
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)	(/ /)		(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
		State	<i>(Note 1)</i> Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	271	5 T'1
						Nil	<u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
4.	Bonus issue		<i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/yyyy)			Nil	Nil

Type of Issue 00000 Class of shares issuable (/////)				E	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price: State currency Issue and alloment (/// (dd/mm/yyyy)) $(/// (dd/mm/yyy))$ EGM approval date: $(/// (dd/mm/yyyy))$ Nil Nil 6. Repurchase of shares Class of shares 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price: State (////////////////////////////////////		Type of Issue						monui
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares								
EGM approval date: $(///)$ EGM approval date: $(///)$ Nil Nil Nil Nil Class of shares Class Class of shares Cancellation date : (d/mm/yyyy) Nil EGM approval date: (///) (d/mm/yyyy) Nil Nil Nil <td>5.</td> <td>Scrip dividend At</td> <td>price : State currency —</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend At	price : State currency —		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Class of shares issuable (// /) 8. Consideration issue At price : State (utrency) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//)				EGM approval date:	(/ /)	Nil	Nil
6. Repurchase of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares redeemed (Note I) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) (d/mm/yyy) EGM approval date: (///)								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)(dd/mm/yyyy)Nil$ Nil Nil Nil								
(dd/mm/yyyy)	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) GM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)					(/ /)	Nji	Niil
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date:								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:								
Nil Nil State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	7.				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)					(/ /)	NH	NT:1
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)								NII
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue At			(/ /)		
Nil Nil					(/ /)		
							<u>Nil</u>	Nil

				For Main Boa	ard and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinary shar Preference shar (H cla (Domestic Shar	res) <u>N/A</u> lss) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	_	Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Xu Yueming</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.