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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

**FURTHER ANNOUNCEMENT
ON THE PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the announcement of Powerleader Science & Technology Group Limited (the “**Company**”) dated 28 December 2012 in relation to the formal application submitted to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Company’s proposed transfer of listing (the “**Transfer of Listing**”) from the Growth Enterprise Market to the Main Board of the Stock Exchange (the “**Transfer Application**”).

The Transfer Application was submitted to the Stock Exchange on 28 December 2012 and subsequently renewed by the Company in June 2013 (the “**Renewed Application**”). As six months had passed since the submission of the Renewed Application, the Company on 30 December 2013 received a letter from the Stock Exchange informing the Company that the Renewed Application has lapsed.

The board of directors of the Company takes the view that the lapse of the Renewed Application has no material adverse effect on the existing business operations and financial position of the Company and its subsidiaries. The Company will continue to explore avenues for the enhancement of shareholder value.

The Company currently intends to resubmit the Transfer Application in year 2014 and further announcement will be made by the Company as and when appropriate.

The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the progress of the Transfer of Listing. Accordingly, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the shares of the Company.

By Order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia
Chairman

Shenzhen, the People's Republic of China, 30 December 2013

As at the date hereof, the board of directors of the Company comprises a total of 9 directors, including Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao as executive directors, Mr. Li Ruijie, Mr. Sun Wei and Mr. Li Donglei as non-executive directors and Mr. Jiang Baijun, Dr. Guo Wanda and Mr. Chan Shiu Yuen Sammy as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company's website at www.powerleader.com.cn.

* For identification purposes only