

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): 30 June 2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Powerleader Science & Technology Group Limited |
|----------------|--|
| Date Submitted | 2 July 2014                                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                           |   |
|-------------------------------------|------------------------|---------------------------|---|
| (1) Stock code :Descri              | ption :                |                           |   |
|                                     | No. of ordinary shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br>(RMB)        |
| Balance at close of preceding month | N/A                    | N/A                       | N/A   |
| Increase/(decrease)                 | N/A                    | N/A                       | N/A   |
| Balance at close of the month       | N/A                    | N/A                       | N/A   |
| (2) Stock code :Descri              | ption :                |                           |   |
|                                     | No. of ordinary shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br><i>(RMB)</i> |
| Balance at close of preceding month |                        |                           |   |
| Increase/(decrease)                 |                        |                           |   |
| Balance at close of the month       |                        |                           |   |

# 2. Other Classes of Shares

| Stock code :        | ock code : <b>N/A</b> Descrip |       |                        | Domestic Shares           |   |  |
|---------------------|-------------------------------|-------|------------------------|---------------------------|---|--|
|                     |                               |       | No. of domestic shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br><i>(RMB)</i> |  |
| Balance at close of | preceding r                   | nonth | 182,250,000            | 1.00                      | N/A   |  |
| Increase/(decrease) |                               | -     | Nil                    |                           | Nil   |  |
| Balance at close of | the month                     | -     | 182,250,000            | 1.00                      | N/A   |  |

#### 3. Other Classes of Shares

| Stock code : <b>8236</b> Descr      | iption :        | H Sha                     | ires  |
|-------------------------------------|-----------------|---------------------------|---|
|                                     | No. of H shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br><i>(RMB)</i> |
| Balance at close of preceding month | 60,750,000      | 1.00                      | N/A   |
| Increase/(decrease)                 | Nil             |                           | Nil   |
| Balance at close of the month       | 60,750,000      | 1.00                      | N/A   |

Total authorised share capital at the end of the month *(RMB)* : N/A

## II. Movements in Issued Share Capital

| _  | No. of ord<br>(1) | inary shares | No. of domestic shares | No. of H shares |
|--|-------------------|--------------|------------------------|-----------------|
| Balance at close of preceding month      | N/A               | N/A          | 182,250,000            | 60,750,000      |
| Increase/ (decrease)<br>during the month | Nil               | Nil          | Nil                    | Nil             |
| Balance at close of the                  | N/A               | N/A          | 182,250,000            | 60,750,000      |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the  | Issuer) (Not Ap | plicable)   |  |  |
|--|---------------|-----------------|-----------------|-------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |               |                 |                 |             | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date  |               | Movement duri   | ing the month   |             | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                     |               |                 | 0               |             | -  |  |
| class of shares  |               | <b>D</b> · 1    | <b>G</b> 11 1   | - ·         |  |  |
| issuable   | Granted       | Exercised       | Cancelled       | Lapsed      |  |  |
| <u>1.</u>  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
| ( / / )  |               |                 |                 |             |  |  |
| shares   |               |                 |                 |             |  |  |
| (Note 1)   |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
| 2.   |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
| shares   |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
| (Note 1)   |               |                 |                 |             |  |  |
| 2  |               |                 |                 |             |  |  |
| 3.   |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
|  |               |                 |                 |             |  |  |
| shares   |               |                 |                 |             |  |  |
| (Note 1)   |               |                 |                 |             |  |  |
|  |               | Te              | otal A. (Ordin  | ary shares) |  |  |
|  |               |                 | (Prefere        | nce shares) |  |  |
|  |               |                 | •               | (H class)   |  |  |
|  |               |                 |                 | . /         |  |  |
| Total funds raised dur                                 | ing the month | from exercise o | of options (RME | B)          |  |  |

| Warrants to Issue Shares of the Iss   | which are to        | ha Listad (Not A                                | nnliaahla)                       | For Main Board                            | and GEM liste  | d issuers  |
|---|---------------------|---|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1   |                     |   |                                  |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date |                     | ·   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( 1 1)              | )   |                                  |   |  |  |
| <u>2.</u>   | ( / /               | )   |                                  |   |  |  |
| (       /       )         Stock code (if listed)  |                     |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)3.   | ( / /               | )   |                                  |   |  |  |
| ( / / )   |                     |   |                                  |   |  |  |
| Class of shares   |                     |   |                                  |   |  |  |
| Subscription price  |                     |   |                                  |   |  |  |
| EGM approval date (if applicable)   |                     |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>4   |                     | )   |                                  |   |  |  |
| Class of shares   |                     |   |                                  |   |  |  |
| issuable <i>(Note 1)</i> Subscription price   |                     |   |                                  |   |  |  |
| EGM approval date (if applicable)   |                     | )   |                                  |   |  |  |
|   |                     | Total   | B. (Ordi<br>(Prefer              | nary shares)<br>ence shares)<br>(H class) |  |  |

| Convertibles (i.e. Convertible into   | o Shares of the I | ssuer which are to                       |                                  | For Main Board<br><b>t Annlicable</b> )      | and GEM liste  | d issuers  |
|---|-------------------|--|----------------------------------|--|--|--|
| Class and description   |                   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible HKD Bonds  | _                 |  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
| Stock code (if listed)  |                   | ·  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
| Stock code (if listed)  |                   |  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
| Stock code (if listed)  |                   |  |                                  |  |  |  |
|   | -                 |  |                                  |  |  |  |
| Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price<br>EGM approval date<br>(if applicable) | ( / / )           |  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  |   |  |
| (Preference shares)   |   |  |
| (Other class)   |   |  |
|   |   |  |

| Otl |               | Issued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|----------------------|---|-------|---|--|---|
|     | Type of Issue |                      |   |       |   |  | month   |
|     |               |                      | Class of shares issuable <i>(Note 1)</i>                      |       |   |  |   |
| 1.  | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                    | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                            | ( / / | ) |  |   |
|     |               |                      |   |       |   | Nil  | Nil   |
|     |               |                      | Class of shares issuable                                      |       |   |  |   |
|     |               | State                | <i>(Note 1)</i><br>Issue and allotment                        | ( / / | ) |  |   |
| 2.  | Open offer    | At price : State     | date : (dd/mm/yyyy)   |       |   |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                            | ( / / | ) | 271  | 5 T'1   |
|     |               |                      |   |       |   | Nil  | <u>Nil</u>  |
|     |               |                      | Class of shares issuable (Note 1)                             |       |   |  |   |
| 3.  | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                    | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                            | ( / / | ) |  |   |
|     |               |                      | (dd/mm/yyyy)  |       |   | Nil  | Nil   |
|     |               |                      | Class of shares issuable                                      |       |   |  |   |
| 4.  | Bonus issue   |                      | <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                            | ( / / | ) |  |   |
|     |               |                      | (dd/11111/yyyy)   |       |   | Nil  | Nil   |
|     |               |                      |   |       |   |  |   |

| Type of Issue       00000         Class of shares issuable (/////)  |    |                        |                             | E                  | For Main | Boar | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|---|----|------------------------|-----------------------------|--------------------|----------|------|--|----------------------|
| S. Scrip dividend       At price:       State<br>currency       Issue and alloment<br>(/// (dd/mm/yyyy)) $(/// (dd/mm/yyy))$ EGM approval date: $(/// (dd/mm/yyyy))$ Nil       Nil         6. Repurchase of<br>shares       Class       of       shares         6. Repurchase of<br>shares       Class       of       shares         7. Redemption of<br>shares       Class       of       shares         8. Consideration issue       At price:       State       (////////////////////////////////////  |    | Type of Issue          |                             |                    |          |      |  | monui                |
| 5. Serip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil       Nil         6. Repurchase of shares       Class of shares   |    |                        |                             |                    |          |      |  |                      |
| EGM approval date: $(///)$ EGM approval date: $(///)$ Nil       Nil         Nil       Nil         Class       of         shares       Class         Class       of         shares       Cancellation date :         (d/mm/yyyy)       Nil         EGM approval date:       (///)         (d/mm/yyyy)       Nil         Nil       Nil <td>5.</td> <td>Scrip dividend At</td> <td>price : State<br/>currency —</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td> | 5. | Scrip dividend At      | price : State<br>currency — |                    | ( / /    | )    |  |                      |
| 6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       Nil         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Class of shares issuable (// / )         8. Consideration issue At price : State (utrency)       Issue and allotment (// )         (d/mm/yyyy)       EGM approval date: (// )  |    |                        |                             | EGM approval date: | ( / /    | )    | Nil  | Nil                  |
| 6. Repurchase of shares       repurchased (Note I)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ Redemption of shares       Class of shares redeemed (Note I)         7. Redemption of shares       Class of shares redeemed (Note I)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (ud/mm/yyy)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         (d/mm/yyy)       EGM approval date: (///)   |    |                        |                             |                    |          |      |  |                      |
| shares $(dd/mm/yyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)(dd/mm/yyyy)Nil$ Nil<br>Nil Nil   |    |                        |                             |                    |          |      |  |                      |
| (dd/mm/yyyy)  | 6. |                        |                             |                    | ( / /    | )    |  |                      |
| 7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Nil         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       GM approval date: (//)         (dd/mm/yyyy)       EGM approval date: (//)   |    |                        |                             |                    | ( / /    | )    | Nji  | Niil                 |
| redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         Nil       Nil         Nil       Nil         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (////)       EGM approval date:  |    |                        |                             |                    |          |      |  |                      |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Nil         Nil       Nil         Nil       Nil         Nil       Nil         State       Class of shares issuable         (Note 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:   |    |                        |                             |                    |          |      |  |                      |
| Nil       Nil         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )   | 7. |                        |                             |                    | ( / /    | )    |  |                      |
| 8. Consideration issue At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)   |    |                        |                             |                    | ( / /    | )    | NH   | NT:1                 |
| 8. Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )   |    |                        |                             |                    |          |      |  | NII                  |
| 8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)  |    |                        |                             |                    |          |      |  |                      |
| (dd/mm/yyyy)  | 8. | Consideration issue At |                             |                    | ( / /    | )    |  |                      |
| Nil Nil   |    |                        |                             |                    | ( / /    | )    |  |                      |
|   |    |                        |                             |                    |          |      | <u>Nil</u>   | Nil                  |

|     |                           |                  |  | For Main Boa  | ard and GEM lis  |   |
|-----|---------------------------|------------------|--|---|--|---|
|     | Type of Issue             |                  |  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuab (Note 1)            | le  |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |  |   |
|     |                           |                  |  |   | Nil  | Nil   |
|     |                           |                  | Class of shares issuab (Note 1)            | le  |  |   |
| 10. | Other<br>(Please specify) | At price : State |  | ( / / )   |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | Nil  | Nil   |
|     |                           |                  |  | (Ordinary shar<br>Preference shar<br>(H cla<br>(Domestic Shar | res) <u>N/A</u><br>lss) Nil  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):                      | _   | Nil |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):                          |     | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Submitted by: <u>Xu Yueming</u>  |
|--|
| Company Secretary         (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.