

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31 March 2015	5				
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Powerlea	ader Science & Tech	nology Group 1	Limited			
Date Submitted	1 April 2	2015					
I. Movements in Authorised Sh	are Capit	al					
1. Ordinary Shares							
(1) Stock code :	_Descrip	otion:					
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding r	nonth	N/A	N/A	N/A			
Increase/(decrease)		N/A	N/A	N/A			
Balance at close of the month		N/A	N/A	N/A			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)			
Balance at close of preceding r	nonth						
Increase/(decrease)							
Balance at close of the month							

2	Other	Classes	of Shares
4.	Outer	Ciassos	or onarcs

Stock code :	N/A Description :			Domestic Shares			
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of	preceding r	month _	182,250,000	1.00	N/A		
Increase/(decrease)	)	-	Nil		Nil		
Balance at close of	the month	-	182,250,000	1.00	N/A		

## 3. Other Classes of Shares

Stock code : 8236 Descri	<u>8236</u> Description :		res
Balance at close of preceding month	No. of H shares	Par value ( <i>RMB</i> )  1.00	Authorised share capital (RMB)
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (RMB): N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares (1)		No. of domestic shares No. of H sh		
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	182,250,000	60,750,000	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	Exercised	Cancened	Lapseu		
<u>1.</u>						
( / / )						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(Note 1)						
2.						
<u>2.</u>						
shares						
(Note 1)						
3.						
3.						
<u> </u>						
shares						
(Note 1)		T	stal A (Ordin	ory shores)		
		10	Drafara	naa sharas)		
			(Fielele			
				(H class)		
Total funds raised dur	ing the month	from avaraise o	fontions (DMD	2)		
Total Tulius Taiseu dul	mg me monu	i moin exercise o	i opnons (Kivie	·)		

Warrants to Issue Shares of the Iss	suer which are to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
					· -
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3.	· · · · · · · · · · · · · · · · · · ·				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.					
Stock code (if listed) Class of shares					
11 (37 , 1)					
Subscription price					
EGM approval date					
(if applicable)	( / / )				
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)		
		(Prefer	ence shares)		
			(H class)		-

Class and description  1. Convertible HKD Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))  2. Convertible HKD Bonds	( / / ) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) - -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4.	( / / ) - -					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		-
			(Prefere	once shares)Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2	_	
( / / )		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Tatal D. (Outliness down)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII) yyyyy			Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price . State	Issue and allotment	( / /	)		
2.	Open oner	At price : State currency	date: (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	. <u>Nil</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,900 01 15540				
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)		
				Nil	Nil
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Nil
		Total E. (Ordinary			_
		(Preference	share I clas		_
		(Domestic			-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	N/A
		,	Ì		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A
	otal increase / (decrease) in H classes of shares during	, in the second of the second			Nil
	otal increase / (decrease) in domestic shares during th	· · · · · · · · · · · · · · · · · · ·			Nil
	These figures should be the same as the relevant figur	· · · · · · · · · · · · · · · · · · ·	ssued	Share Capita	

For Main	Roard a	and GEM	listed	icculer
TOI WIAIII	DUAIU a	iliu OEW	nsicu	133 UCI

Remarks (if any):				
Submitted by: Xu Yueming				
Title: Company Secretary				
(Director, Secretary or other duly authorised officer)				

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.