

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31 August 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	1 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (<i>RMB</i>)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A	_Descriptio	on :	Domestic	Shares
]	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding m	nonth	182,250,000	1.00	N/A
Increase/(decrease)	1		Nil		Nil
Balance at close of	the month	_	182,250,000	1.00	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	res
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ord: (1)	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ⁻		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/ /) shares						
$\frac{1}{(Note 1)}$						
(
3.						
<u>(/ /)</u>						
$\frac{\text{shares}}{(Note \ 1)}$						
(10010-1)		Т	otal A (Ordir	ary shares)		
			(Prefere	nce shares)		
				(H class)		
				. ,		
Total funds raised dur	ing the month	from exercise c	of options (RME	B)		

Warrants to Issue Shares of the Iss	war which are to be Listed (Not A	nnliaahla)	For Main Board	and GEM liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
(if applicable)	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordi (Prefere	nary shares) ence shares) (H class)		_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds						
	_					
Stock code (if listed)						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		·
2.		
	-	
shares (Note 1)	-	
3	-	
	-	
	-	
shares (Note 1)	-	
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	Nil
						Nil	

of Issue p dividend urchase of es	At price : State currency	EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /)	Nil	Nil
urchase of		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ / (/ /)	Nil	Nil
urchase of		 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: 	(/ / s)	Nil	Nil
		(dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	s)	Nil	Nil
		repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy) EGM approval date:				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		ļ	Nil	Nil
		Class of share redeemed (Note 1)	S			
emption of es		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuable (Note 1)	e			
sideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	25	ideration issue. At price State	ideration issue At price : State currency Class of shares issuabl (Note 1) ideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: Class of shares issuabl (Note 1)	ideration issue At price : State currency Class of shares issuable (/ / / dd/mm/yyyy) ideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)	ideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (///) EGM approval date: (///) Issue and allotment date : (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	ideration issue At price : State currency Kate currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/

				For Main H	Board a	and GEM lis	sted issuers
	Type of Issue				is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			,,			Nil	Nil
			Class of shares issua (Note 1)	ble	_		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary s (Preference s (H (Domestic S	hares) class)	N/A N/A Nil Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Dong Weiping
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.