

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm                                    | n/yyyy):    | 31 October 20          | 15              |                                |  |  |
|---|-------------|------------------------|-----------------|--------------------------------|--|--|
| To: Hong Kong Exchanges an                                    | d Clearing  | Limited                |                 |                                |  |  |
| Name of Issuer Powerleader Science & Technology Group Limited |             |                        |                 |                                |  |  |
| Date Submitted  | 2 Novem     | ber 2015               |                 |                                |  |  |
| I. Movements in Authorised Sh                                 | nare Capita | al                     |                 |                                |  |  |
| 1. Ordinary Shares  |             |                        |                 |                                |  |  |
| (1) Stock code :  | Descript    | tion :                 |                 |                                |  |  |
|   |             | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |  |  |
| Balance at close of preceding r                               | nonth       | N/A                    | N/A             | N/A                            |  |  |
| Increase/(decrease)   | -           | N/A                    | N/A             | N/A                            |  |  |
| Balance at close of the month                                 | -           | N/A                    | N/A             | N/A                            |  |  |
| (2) Stock code :  | _Descript   | tion:                  |                 |                                |  |  |
|   |             | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |  |  |
| Balance at close of preceding r                               | nonth       |                        |                 |                                |  |  |
| Increase/(decrease)   |             |                        |                 |                                |  |  |
| Balance at close of the month                                 |             |                        |                 |                                |  |  |

| 2  | Other | Classes | of Shares |
|----|-------|---------|-----------|
| 1. | Onner | Classes | or Snares |

| Stock code : N/A Descrip |             | Descript | ption: Domestic        |                 | Shares                         |
|--------------------------|-------------|----------|------------------------|-----------------|--------------------------------|
|                          |             |          | No. of domestic shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of      | preceding r | nonth .  | 182,250,000            | 1.00            | <u>N/A</u>                     |
| Increase/(decrease)      | 1           | -        | Nil                    |                 | Nil                            |
| Balance at close of      | the month   | -        | 182,250,000            | 1.00            | N/A                            |

### 3. Other Classes of Shares

| Stock code : 8236 Descr             | iption :                          | H Shares                       |                                |  |
|-------------------------------------|-----------------------------------|--------------------------------|--------------------------------|--|
| Balance at close of preceding month | No. of H shares <b>60,750,000</b> | Par value ( <i>RMB</i> )  1.00 | Authorised share capital (RMB) |  |
| Increase/(decrease)                 | Nil                               |                                | Nil                            |  |
| Balance at close of the month       | 60,750,000                        | 1.00                           | N/A                            |  |

Total authorised share capital at the end of the month (RMB): N/A

# II. Movements in Issued Share Capital

|                                       | No. of ordi | inary shares | No. of domestic shares | No. of H shares |
|---------------------------------------|-------------|--------------|------------------------|-----------------|
| Balance at close of preceding month   | N/A         | N/A          | 182,250,000            | 60,750,000      |
| Increase/ (decrease) during the month | Nil         | Nil          | Nil                    | Nil             |
| Balance at close of the month         | N/A         | N/A          | 182,250,000            | 60,750,000      |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option                             | Schemes of the      | Issuer) (Not Ap | plicable)  |   |                          |
|--|--|---------------------|-----------------|--|---|--------------------------|
| Particulars of share option scheme including EGM |  |                     |                 | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |                          |
|  | approval date  Movement during the month |                     |                 |  | thereto                                     | as at close of the month |
| (dd/mm/yyyy) and — class of shares               |  |                     |                 |  |   |                          |
| issuable   | Granted                                  | Exercised           | Cancelled       | Lapsed   |   |                          |
| 1.   | Granted                                  | Excreised           | Cancened        | Lapseu   |   |                          |
| 1.   |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
| shares   |  |                     |                 |  |   |                          |
| $\frac{\text{Shares}}{(Note \ 1)}$               |  |                     |                 | -  |   |                          |
| (Note 1)   |  |                     |                 |  |   |                          |
| 2.   |  |                     |                 |  |   |                          |
| <u>2.</u>  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
| ( / / )  |  |                     |                 |  |   |                          |
| shares   |  |                     |                 |  |   |                          |
| (Note 1)   |  |                     |                 |  |   |                          |
| 2  |  |                     |                 |  |   |                          |
| 3.   |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
|  |  |                     |                 |  |   |                          |
| <u> </u>   |  |                     |                 |  |   |                          |
| shares   |  |                     |                 |  |   |                          |
| (Note 1)   |  | Т-                  | 4-1 A (O1:      | 1 >  |   |                          |
|  |  | 10                  | tai A. (Ordin   | ary snares)  |   |                          |
|  |  |                     | (Prefere        | nce snares)  |   |                          |
|  |  |                     |                 | (H class)  |   |                          |
| Total funda maia ad 1                            | nina tha marit                           | · frama arramaina - | fantions (DMT   | <b>)</b> )   |   |                          |
| Total funds raised dur                           | ing the montr                            | i mom exercise o    | i opuons (KME   | <b>)</b>   |   |                          |
|  |  |                     |                 |  |   |                          |

| Warrants to Issue Shares of the Is  | suer which are to be Listed (Not                                   | Applicable) |   |  |  |
|---|--|-------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of Nominal value a nominal close of value preceding month | during the  | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |  |             |   |  |  |
|   |  |             |   |  |  |
|   |  |             |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |  | -           |   |  |  |
| EGM approval date   |  | _           |   |  |  |
| (if applicable)   |  |             |   |  |  |
| (dd/mm/yyyy)  | ( / / )  | _           |   |  |  |
| 2.  |  |             |   |  |  |
|   |  |             |   |  |  |
|   | ·  | -           | · -                                       |  | · -  |
| Stock code (if listed)  |  |             |   |  |  |
| Class of shares   |  | _           |   |  |  |
| issuable (Note 1)   |  | _           |   |  |  |
| Subscription price EGM approval date  |  | _           |   |  |  |
| (if applicable)   |  |             |   |  |  |
| (dd/mm/yyyy)  | ( / / )  | _           |   |  |  |
| 3.  |  |             |   |  |  |
|   |  |             |   |  |  |
|   |  |             |   |  | <u> </u>   |
| Stock code (if listed)  |  |             |   |  |  |
| Class of shares   |  | _           |   |  |  |
| issuable (Note 1)   |  | _           |   |  |  |
| Subscription price  |  | _           |   |  |  |
| EGM approval date (if applicable)   |  |             |   |  |  |
|   | ( / / )  | _           |   |  |  |
| 4.  |  |             |   |  |  |
|   |  |             |   |  |  |
|   | ·  |             |   |  | <u>-</u>   |
| ( / / ) Stock code (if listed)  |  |             |   |  |  |
| Class of shares   |  | -           |   |  |  |
| 11 07 . 1)  |  | _           |   |  |  |
| Subscription price  |  |             |   |  |  |
| EGM approval date (if applicable)   |  |             |   |  |  |
|   | ( / / )  |             |   |  |  |
|   | ,  | _           |   |  |  |
|   | Tota   | al B. (Ordi | nary shares)                              |  | -  |
|   |  | (Preter     | ence shares)                              |  | -  |
|   |  |             | (H class)                                 |  |  |

| Convertibles (i.e. Convertible in         | to Shares of the I             | ssuer which are to                 | be Listed) (No             | t Applicable)                |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description                     | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Convertible HKD Bonds                     |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  |  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                             | ( / / )                        |                                    |                            |                              |  |  |
| 2. Convertible HKD Bonds                  |                                |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  | -  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                              |  |  |
| 3.  |                                |                                    |                            |                              |  |  |
| <u>.</u>                                  | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
| Stock and (if listed)                     |                                | ·                                  |                            |                              |  | -  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
|   | ( / / )                        |                                    |                            |                              |  |  |
| 4.  |                                |                                    |                            |                              |  |  |
| <del>''</del>                             | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  |  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                        |                                    |                            |                              |  |  |
| (dd/11111/yyyy)                           | ( / / )                        |                                    | Fotal C (Ordin             | nary shares)                 |  |  |
|   |                                |                                    | Prefere                    | ence shares)                 |  | -  |
|   |                                |                                    | (1)                        | Other class)                 |  | -  |
|   |                                |                                    | (                          |                              |  | -  |

| Any other Agreements or Arrangements to Issue Shows of the Issuer which   |  | and GEM listed issuers  |
|---|--|---|
| Any other Agreements or Arrangements to Issue Shares of the Issuer whic than under Share Option Schemes) (Not Applicable) | ii are to be Listed, includ  | ing Options (other  |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
| <i>L.</i>   |  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   |  |   |
|   | _  |   |
|   | _  |   |
| shares (Note 1)   | -  |   |
| Shares (Note 1)   |  | · ·   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

|    | Type of Issue                         | Issued Share Capital         |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------------------|------------------------------|---|-------|---|--|---|
|    | , , , , , , , , , , , , , , , , , , , |                              | Class of shares issuable                |       |   |  |   |
|    |                                       |                              | (Note 1)                                |       |   |  |   |
| 1. | Rights issue                          | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                       |                              | (dd/IIIII/yyyy)                         |       |   | Nil  | Nil   |
|    |                                       |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer                            | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                       |                              | (dd/IIIII/yyyy)                         |       |   | Nil  | Nil   |
|    |                                       |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing                               | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                       |                              | (dd/iiiii/yyyy)                         |       |   | Nil  | Nil_  |
|    |                                       |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue                           |                              | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                       |                              | (dd/IIIII/yyyy)                         |       |   | Nil  | Nil   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment date ( / / Scrip dividend currency -: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (//)8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Nil

Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment date reorganisation : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment date (Please specify) currency : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |  |  |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):                      | _   | Nil |  |  |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):                          |     | Nil |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| For Mair    | Roard at   | nd GEM     | listed | issuers |
|-------------|------------|------------|--------|---------|
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| Remarks (if any):                                      |  |
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| Submitted by: Dong Weiping                             |  |
| Title: Director  |  |
| (Director, Secretary or other duly authorised officer) |  |
| ( , , , , , , , ,                                      |  |
|  |  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.