

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital ( <i>RMB</i> )
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Other Classes of Shares

Stock code :	N/A	_Description	n :	Shares	
		Ν	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding m	ionth	182,250,000	1.00	N/A
Increase/(decrease)	1		Nil		Nil
Balance at close of	the month		182,250,000	1.00	N/A

#### 3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	res
	No. of H shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month *(RMB)* : N/A

## II. Movements in Issued Share Capital

_	No. of ordi	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the	N/A	<u>N/A</u>	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Wie venient duri	ing the month			
class of shares	Constant	Ti	Concelle 1	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)	·					
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
(		Tc	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			<b>`</b>	(H class)		
Total funds raised dur	ring the month	from exercise of	of options (RME	3)		

Warmanta ta Ianua Sharaa af tha Ia			For Main Board and GEM listed issuers		
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	( / / )				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	B. (Ordi (Prefer	nary shares) ence shares) (H class)		_

Convertibles (i.e. Convertible int	For Main Board and GEM listed issuers nvertible into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed)		·				
(if applicable) (dd/mm/yyyy))	( / / )					
2. Convertible HKD Bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3.	-	
	-	
shares (Note 1)		·
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	NT'1
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
						1N11	

S. Scrip dividend  At price:  State currency  Issue and allotment date (Note 1) $(///)$ S. Scrip dividend  At price:  State currency  Issue and allotment date (////) $(///)$ S. Scrip dividend  At price:  State currency  Issue and allotment date (///) $(///)$ S. Scrip dividend  At price:  State currency  Issue and allotment date (///) $(///)$ G. Repurchase of shares  Class of shares repurchased (Note 1)  Nil  Nil    G. Repurchase of shares  Class of shares (d/mm/yyyy) $(////)$ Nil    G. Repurchase of shares  Class of shares redeemed (Note 1)  Nil  Nil    7. Redemption of shares  Class of shares (d/mm/yyyy) $(///)$ Nil    7. Redemption of shares  Class of shares issuable (d/mm/yyyy) $(///)$ Nil    8. Consideration issue At price:  State currency  Issue and allotment date (d/mm/yyyy) $(///)$ 8. Consideration issue At price:  State currency  Issue and allotment date (d/mm/yyyy) $(///)$ 8. Consideration issue At price:  State currency  Issue and allotment date (d/mm/yyyy) $(///)$		Type of Issue	I	For Main	Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : State currency  Issue and allotment date $(///)$ Issue and allotment date $(///)$ Issue and allotment date $(///)$ Nil    Issue and allotment date $(///)$ Nil  Nil    Issue and allotment date $(///)$ Nil  Nil    Issue and allotment date $(///)$ Nil  Nil    Issue and allotment date: $(///)$ Issue and allotment date:    Issue and allotment date: $(///)$ Issue and al							
3. Schp dividend  At price : currency  : (dd/mm/yyyy)  intermediant    EGM approval date:  ( / / )							
EGM approval date:  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  Nil  Nil    6. Repurchase of shares  Class of shares	5.	Scrip dividend		( / /	)		
6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    Nil  Nil    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares redeemed (Note 1)    8. Consideration issue At price : State currency  Class of shares issuable ( / / ) ( idd/mm/yyyy)    8. Consideration issue At price : State ( // / ) (idd/mm/yyyy)  Issue and allotment date ( / / ) ( idd/mm/yyyy)    8. Consideration issue At price : State  Issue and allotment date ( / / ) ( idd/mm/yyyy)			EGM approval date:	( / /	)	Nil	Nil
6. Repurchase of shares  repurchased (Note 1)    6. Repurchase of shares  Cancellation date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ (dd/mm/yyyy)  Nil    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    (dd/mm/yyyy)  EGM approval date: $(///)$ Redemption date : $(///)$ Nil    (dd/mm/yyyy)  Nil    8. Consideration issue At price : State currency  Class of shares issuable (//)    Issue and allotment date (///)  Issue and allotment date (//)    EGM approval date: (///)  EGM approval date: (///)							
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)							
Class of shares	6.			( / /	)		
7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  Nil    8. Consideration issue At price : State currency  State currency    Issue and allotment date ( / / ) : (dd/mm/yyyy)    EGM approval date: ( / / ) : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	NJI	Niil
7. Redemption of shares  redeemed (Note 1)    7. Redemption of shares  Redemption date : $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$ EGM approval date: $(//)$ Nil    (dd/mm/yyyy)  Nil    8. Consideration issue At price : State currency  Issue and allotment date $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$							
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  Nil    EGM approval date:  ( / / )    (dd/mm/yyyy)  Nil    Nil  Nil    8. Consideration issue At price:  State currency  Issue and allotment date  ( / / )    Issue and allotment date:  ( / / )  Idd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )							
Second approval date:  Nil    Nil  Nil    State  Nil	7.			( / /	)		
8. Consideration issue At price : State currency  Class of shares issuable    Issue and allotment date ( / / ) : (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	Nil	Nil
8. Consideration issue At price :  State currency  Issue and allotment date ( / / ) : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	NI;1

For Main Board and GEM	listed issuers
No. of new shares of issuer issue	No. of new shares of d issuer which
Class of shares issuable(Note 1)	
Issue and allotment date ( / / ) : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Nil	Nil
Class of shares issuable(Note 1)	
— Issue and allotment date ( / / ) : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	Nil
Total E.(Ordinary shares)N/A(Preference shares)N/A(H class)Nil(Domestic Shares)Nil	
	issuer issue during the month pursuant thereto    Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sh	are Capital").)

## Remarks (if any):

Submitted by: Dong Weiping
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.