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宝德科技集團股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8236)

CHANGE OF DATE OF THE EXTRAORDINARY GENERAL MEETING AND THE BOOK CLOSURE PERIOD

CHANGE OF DATE OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of extraordinary general meeting of the Company dated 14 March 2016 (the “EGM Notice”) which sets out the venue, date and time of the extraordinary general meeting of the Company (the “EGM”) and contains the resolutions to be proposed at the EGM for the consideration and approval by the Company’s shareholders (the “Shareholders”).

The board of directors of the Company (the “Board”) hereby gives notice that the date of the EGM (originally scheduled to be held on Friday, 29 April 2016) will be re-scheduled to Tuesday, 17 May 2016 at 3 p.m. while the venue remains unchanged. There is no change to the resolutions to be considered and approved by the Shareholders at the EGM, the details of which were set out in the EGM Notice.

CHANGE OF BOOK CLOSURE PERIOD

Due to the change of date of the EGM, the book closure period will be changed accordingly. The Board hereby gives notice that the register of members will be closed (originally scheduled to be closed from Tuesday, 29 March 2016 to Friday, 29 April 2016) from Monday, 25 April 2016 to Tuesday, 17 May 2016 (both days inclusive). Furthermore, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged with the Company’s H share registrar not later than 4:30 p.m. on Friday, 22 April 2016 (originally, such date was scheduled to be on Thursday, 24 March 2016).

PROXY FORM AND REPLY SLIP

A revised reply slip for the EGM (the “Revised Reply Slip”) and a revised form of proxy for use at the EGM (the “Revised Proxy Form”) will be dispatched to the Shareholders as soon as practicable. All Shareholders completing the Revised Reply Slip and/or the Revised Proxy Form must do so and return the same in accordance with the instructions printed therein.

The proxy forms previously deposited at the registered office of the Company in the People's Republic of China (for domestic Shareholders of the Company) or at the Company's H Share registrar (for holders of H shares of the Company) (the "Original Proxy Form") will still be valid for the purpose of the EGM. Shareholders wishing to deposit the Revised Proxy Form, which supersedes the Original Proxy Form, may do so in accordance with the instructions printed therein.

By order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia
Chairman

Shenzhen, the PRC, 8 April 2016

As at the date hereof, the Board comprises a total of nine Directors, of which three are executive Directors, namely Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao; three are non-executive Directors, namely Mr. Li Ruijie, Mr. Sun Wei and Mr. Xu Yueming; and three are independent non-executive Directors, namely Mr. Jiang Baijun, Dr. Guo Wanda and Mr. Chan Shiu Yuen, Sammy.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company's website at www.powerleader.com.cn.

* *for identification purpose only*