

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 September 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	11 October 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	code : <u>N/A</u> Descrip		Domestic Shares			
		No. of domes shares	stic Par value (RMB)	Authorised share capital (RMB)		
Balance at close of	preceding mo	nth 182,250,00	0 1.00	N/A		
Increase/(decrease)		Nil		Nil		
Balance at close of	the month	182,250,000	0 1.00	<u>N/A</u>		

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	res
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	<u>N/A</u>	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(1000 1)						
3.						
(Note 1) shares						
(INDIE I)		Тс	otal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
			((H class)		
Total funds raised dur	ing the month	from exercise o	f options (RMB	3)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	ssuer which are t	o be Listed (Not A	pplicable)	Tor Multi Dourd		a 1850er8
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	-					<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .)				
(/ /)				·		<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	- -					
(/ /)				·		<u> </u>
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
				(H class)		-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers onvertible into Shares of the Issuer which are to be Listed) (Not Applicable)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	literete	as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
J		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	1.19.100 100.00	At price : currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						1\11	

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Ni 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///)		Type of Issue	F	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State Issue and allotment $(///)$ S. Scrip dividend At price : State Issue and allotment $(///)$ BGM approval date: $(///)$ Nil Nil G. Repurchase of shares Class of shares							
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares inclusion (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Cancellation date : (/ /) (/ /) Nil Nil 6. Repurchase of shares Cancellation date : (/ /) (/ /) Nil Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) Nil Nil Nil Nil 7. Redemption of shares Class of shares (/ /) Nil Nil Nil Nil 8. Consideration issue At price : State currency Class of shares issuable (/ /) Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (/ /) (/ /) Nil							
EGM approval date: $(///)$ Image: GM approval date: $(///)$	5.	Scrip dividend		(/ ,	/)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			EGM approval date:	(/ ,	/)	Nil	Nil
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares							
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) Nil Redemption of shares Class of shares shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) Nil Nil Ni Nil Ni Nil Ni Redemption date: (/ /) (dd/mm/yyy) Ni Redemption date: (/ /) (dd/mm/yyy) Ni Redemption date: (/ /) (dd/mm/yyy) Ni SegM approval date: (/ /) (dd/mm/yyy) Ni SegM approval date: (/ /) (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date:							
Class of shares redeemed (Note 1) Redemption of shares Redemption date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil	6.						
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	Nil	Nil
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Ni Nil Ni 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: $(///)$ GM approval date: $(///)$ Redemption date: $(///)$							
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Ni Nil Ni State (Note 1) 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: (//) EGM approval date: (//)							
Nil Nil State Nil State Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/))		
8. Consideration issue At price : State currency — Class of shares issuable				(/ ,)	Nji	Nil
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							1111
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ ,)		
<u>Nil</u> <u>Ni</u>				(/ ,)	.	
						Nil	Nil

For Main 1	Board and GEM lis	ted issuers
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable(<i>Note 1</i>)		
Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)		
	<u>N11</u>	Nil
Class of shares issuable(Note 1)	_	
— Issue and allotment (/ / date : (dd/mm/yyyy))	
EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u>	Nil
(Preference s	hares) N/A class) Nil	
	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Ussue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary s (Preference s (H	shares of issuer issued during the month pursuant thereto Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.