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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8236)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
CHANGE OF DATE OF THE EXTRAORDINARY GENERAL MEETING**

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement of the Company dated 1 September 2016 (the “**Announcement**”) on a major transaction of the Company for the conditional disposal of the Shenzhen IDC Business and the Value-added Cloud Services Business, and the announcement of the Company dated 21 November 2016 (the “**Further Delay Announcement**”) in relation to the clarification of the abovementioned transaction and the grant of the Non-Competition Undertakings which shall constitute connected transactions of the Company and further delay in despatch of circular. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement and Further Delay Announcement.

It was stated in the Further Delay Announcement that a circular to the Shareholders containing, among other things, further details of the Disposal, the letter from the Independent Board Committee to the Independent Shareholders and the letter of opinion and recommendation from the Independent Financial Adviser, the notice convening the EGM together with proxy form and reply slip was expected to be despatched to the Shareholders on or before 31 December 2016. However, as additional time is required to finalise the contents of the Circular, the date of despatch of the Circular is postponed to a date expected to be on or before 28 February 2017.

CHANGE OF DATE OF THE EXTRAORDINARY GENERAL MEETING

Reference is also made to the notice of EGM dated 21 November 2016 (the “**Notice**”).

As additional time is required to finalise the contents of the Circular and therefore, the date of despatch of the Circular to the Shareholders is still uncertain, the Board hereby gives notice that the date of the EGM (originally scheduled to be held on Friday, 6 January 2017 at 3:00 p.m) will be re-scheduled to a later date to be announced by the Company as soon as practicable. Further announcement(s) will be made by the Company in respect of the Postponement as and when appropriate.

By order of the Board
宝德科技集團股份有限公司
Powerleader Science & Technology Group Limited*
Zhang Yunxia (張雲霞)
Chairman

Shenzhen, the PRC
23 December 2016

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao; the non-executive directors are Mr. Li Ruijie, Mr. Sun Wei and Mr. Xu Yueming and independent non-executive directors are Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

* for identification purpose only