

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	3 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	Shares	
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding m	nonth _	182,250,000	1.00	N/A
Increase/(decrease)		-	Nil		Nil
Balance at close of	the month	_	182,250,000	1.00	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	res
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(1.000 1)						
2.						
(/ /)						
(Note 1) shares		·				
(Ivole I)						
3.						
(/ /)						
shares						
(Note 1)		Т	stal A (Ondin	om chance)		
		10	nai A. (Uruin) (Proforo	ary shares) ince shares)		
			(Fielele	(H class)		
				(11 01035)		
Total funds raised dur	ing the month	from exercise o	of options (RME	3)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the I	ssuer which are to l	be Listed (Not A	pplicable)	Tor Multi Dourd		a 188 001 8
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
	_ 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		
			(Prefere	ence shares)		_
				(H class)		<u>.</u>

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3.		
5	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	2.711	** **
						Nil	Nil

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment (///) Jase and allotment (///) (///) Hereice (dd/mm/yyyy) Begurchase of Class of shares (///) Class of shares Class of shares		Type of Issue	F	For Ma	ain Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (/ / /) 5. Scrip dividend At price : State currency Issue and allotment date : (/ / /) Begin approval date: (///) (d/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares memory of the dimension of shares Class of shares memory of the dimension of the dimension of shares 7. Redemption of shares Class of shares memory of the dimension of shares Class of shares memory of the dimension of the dimension of the dimension of shares 8. Consideration issue At price : State currency Issue and allotment (///) 8. Consideration issue At price : State currency Issue and allotment (// /) Begin approval date: (// /) Begin approval date: (//) Class of shares issuable Nil Nil Nil State Issue and allotment (// /) Begin approval date: (//) (dd/mm/yyyy) Nil Begin approval date: (//) Begin approval date: (// /) Begin approval date: (//) Begin approval date: (//) Begin approval date: (/							
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (// /) (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (// /) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//) 8. Consideration issue At price : State (ud/mm/yyyy) Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) 8. Consideration issue At price : State Issue and allotment (//) 9. EGM approval date: (//) (//) 9. EGM approval date: (//) (//)	5.	Scrip dividend		(/	/))	
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			EGM approval date:	(/	/)		Nil
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			 				
shares $(dd'mm/yyyr)$ EGM approval date: $(//)$ (dd'mm/yyyr) EGM approval date: $(//)$ (dd'mm/yyyr) \underline{Nil} Nil Nil Nil Nil Nil Nil Nil Nil							
Image: State currency Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Redemption of shares Class of shares (///) (///) Redemption date : (///) (///) (///) (dd/mm/yyyy) EGM approval date: (///) Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : (///) (///) EGM approval date: (///) EGM approval date: (///) (///) Barbor date : (///) EGM approval date: (///) (///) Barbor date : (///) EGM approval date: (///) (///) Barbor date : (///) EGM approval date: (///) (///)	6.						
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//)			EGM approval date: (dd/mm/yyyy)	(/	/)		Nil
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (///) EGM approval date:							
shares I (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
Solve approval date: (dd/mm/yyyy) Nil Nil Bissue and allotment (/ / /)	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)		Nil
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/	/))	
				(/	/)		N 7*1
						<u>N11</u>	<u>N11</u>

	For Main Board and GEM listed issuers				sted issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary share (Preference share (H clas	s) N/A Nil	-
				(Preference share	s) N/A Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):	Nil				
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.