

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 January 2017				
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Powerle	ader Science & Tech	nology Group	Limited
Date Submitted	6 Febru	ary 2017		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A	N/A	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2	Other	Classes	$\alpha f$	Shares
/.	· nnci	1.45555	( )	SHAICS

Stock code :	N/A Description :		tion:	Domestic Shares			
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month		month	182,250,000	1.00	N/A		
Increase/(decrease)			Nil		Nil		
Balance at close of	the month		182,250,000	1.00	N/A		

### 3. Other Classes of Shares

Stock code : 8236 Descri	iption:	otion: H Shar		
Balance at close of preceding month	No. of H shares 60,750,000	Par value (RMB)	Authorised share capital (RMB) N/A	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	60,750,000	1.00	N/A	

Total authorised share capital at the end of the month (*RMB*): N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic			
	(1)		shares	No. of H shares		
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	N/A	N/A	182,250,000	60,750,000		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) ( <b>Not Ap</b>	plicable)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(Note 1)						
2						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
shares						
(Note 1)		_	. 1 4 (0 ::	•		
		To	otal A. (Ordin			
			(Prefere	nce shares)		
				(H class)		
Total funds raised dur	ing the month	from exercise o	f options (RMB	5)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
3.	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )				
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	B. (Ordin (Prefere	nary shares) ence shares) (H class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible HKD Bonds Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible HKD Bonds Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

An all a Annual		and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) ( <b>Not Applicable</b> )	n are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	_	
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)		•
(Preference shares)		
(Other class)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment	( / /	)		
		At piece currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI:1	NEI
						Nil	<u>Nil</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	le			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<b>&gt;</b> 711	V.11
					Nil	Nil
		Class of shares issuab	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Total E.	(Ordinary s			_
		(	Preference s (H	shares Class	<u> </u>	-
		(	(Domestic S			<del>-</del>
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	) ]	N/A
				(2		N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A
То	otal increase / (decrease) in H classes of shares during	g the month (i.e. Total of	A to E):		-	Nil
To	otal increase / (decrease) in domestic shares during th	e month (i.e. Total of A	to E):		-	Nil
(T	These figures should be the same as the relevant figure	es under II above ("Mov	ements in Is	ssued	Share Capital	l").)

Remarks (if any):
Submitted by: <u>Dong Weiping</u>
Title: Director
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.