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宝德科技集团股份有限公司

POWERLEADER SCIENCE & TECHNOLOGY GROUP LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8236)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR

References are made to the announcement of the Company dated 1 September 2016 (the “**Announcement**”) on a major transaction of the Company for the conditional disposal of the Shenzhen IDC Business and the Value-added Cloud Services Business, the announcement of the Company dated 21 November 2016 (the “**Clarification Announcement**”) in relation to the clarification of the abovementioned transaction and the grant of the Non-Competition Undertakings which shall constitute a connected transaction of the Company and further delay in despatch of circular, the announcement of the Company dated 23 December 2016 in relation to further delay in despatch of circular and change of date of the extraordinary general meeting of the Company and the announcement of the Company dated 28 February 2017 (“**Further Delay Announcement**”) in relation to the further delay in despatch of circular. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement, Clarification Announcement and Further Delay Announcement.

It was stated in the Further Delay Announcement that a circular to the Shareholders containing, amongst other things, further details of the Disposal, the letter from the Independent Board Committee to the Independent Shareholders and the letter of opinion and recommendation from the Independent Financial Adviser, the notice convening the EGM together with proxy form and reply slip was expected to be despatched to the Shareholders on or before 30 April 2017. However, as additional time is required to finalise certain information for inclusion in the Circular, the date of despatch of the Circular is postponed to a date on or before 30 June 2017.

By order of the Board
Powerleader Science & Technology Group Limited*
Zhang Yunxia
(張雲霞)
Chairman

Shenzhen, the PRC
28 April 2017

As at the date of this announcement, the executive directors of the Company are Ms. Zhang Yunxia, Mr. Dong Weiping and Mr. Ma Zhumao; the non-executive directors are Mr. Li Ruijie, Mr. Sun Wei and Mr. Xu Yueming and independent non-executive directors are Mr. Chan Shiu Yuen Sammy, Dr. Guo Wanda and Mr. Jiang Baijun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and the Company’s website at www.powerleader.com.cn.

** for identification purpose only*