

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31 May 2017		
To: Hong Kong Exchanges and	d Clearin	ng Limited		
Name of Issuer		eader Science & Tech	nology Group	Limited
Date Submitted	1 June	2017		
I. Movements in Authorised Sh	nare Capi	ital		
1. Ordinary Shares				
(1) Stock code :	Descri	ption:		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A	N/A	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code :	Descri	ption:		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

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4.	CHILL	Ciannon	OI MILAIC	

Stock code : N/A De	escription :	Domestic	Shares		
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mont	h 182,250,000	1.00	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	182,250,000	1.00	N/A		

3. Other Classes of Shares

Stock code : 8236 Descr	ription :	H Sha	ares
Balance at close of preceding month	No. of H shares 60,750,000	Par value (<i>RMB</i>) 1.00	Authorised share capital (RMB)
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic			
	(1)		shares	No. of H shares		
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	N/A	N/A	182,250,000	60,750,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
						-
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11016 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
				nce shares)		
			(Trefere	(H class)		
				(11 01035)		
Total funds raised dur	ing the month	from oversies s	f ontions (DMD	1)		
Total fullus faiseu duf	ing the month	i iroiii exercise 0	a opnous (KMB	')		

Warrants to Issue Shares of the Is	suer which are to be Liste	ed (Not Appl i	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
	-					
	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	ary shares)		
		Tomi D.	(Prefere	nce shares)		=
			, : .	(H class)		-
				·		-

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible HKD Bonds	outstanding	month	month	month		
1. Conventible HKD Bonds	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	(' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '					
_	_					
	<u> </u>					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
3.	<u> </u>					
	<u> </u>					
_	_					
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
_	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		F + 1 G + (O 1)	1 \		
			10tal C. (Urdif Prefere	nary shares) ence shares)		-
			()	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1.		
shares (Note 1)		
2.		
2		
-		
(/ /)		
shares (Note 1)		
3.		
3		
shares (Note 1)		· ·
Total D. (Ordinary shares)		
(Preference shares) (Other class)		•
(Other class)		
	l .	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 111111))))			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N''I	NU
						Nil	<u>Nil</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.11112))))))			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issua (Note 1)	ble			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Class of shares issua (Note 1)	ble			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
	Total E.	(Ordinary s (Preference s (H (Domestic S	shares I class	N/A Nil	- - - -
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	<u> </u>	N/A
Total in many (dames) in modern to the state of the state	the month (True 1)	A An EN	(2	<u> </u>	N/A
Total increase / (decrease) in Preference shares during				-	N/A
Total increase / (decrease) in H classes of shares durin				-	Nil
Total increase / (decrease) in domestic shares during the (These figures should be the same as the relevant figures).			ssued		Nil

Remarks (if any):
Submitted by: <u>Dong Weiping</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.