

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy) :	November 30	, 2017	
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Powerlead	ler Science & Tech	nology Group	Limited
Date Submitted I	December	01, 2017		
I. Movements in Authorised Sha	re Capita	I		
1. Ordinary Shares				
(1) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month  Increase/(decrease)		N/A	N/A	N/A
		N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A
(2) Stock code :	Descript	ion :		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

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•	( )ther	Laccec	of Shares

Stock code :	N/A Description :			Domestic Shares			
			No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding month		182,250,000	1.00	N/A			
Increase/(decrease)		Nil		Nil			
Balance at close of	the month		182,250,000	1.00	N/A		

### 3. Other Classes of Shares

Stock code : 8236 Descri	iption:	H Sha	ares
Balance at close of preceding month	No. of H shares 60,750,000	Par value (RMB)	Authorised share capital (RMB)
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*): N/A

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No. of domestic		
	(1)		shares	No. of H shares	
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	N/A	N/A	182,250,000	60,750,000	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  1.  ( / / )	Granted	Movement duri  Exercised	ng the month  Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable  1.  ( / / ) shares (Note 1)	Granted		_	Lapsed	the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuable  1.  ( / / ) shares (Note 1)	Granted		_	Lapsed		
(dd/mm/yyyy) and class of shares issuable  1.  ( / / )     shares  (Note 1)	Granted		_	Lapsed	- thereto	as at close of the month
class of shares issuable  1.  ( / / )  shares  (Note 1)	Granted	Exercised	Cancelled	Lapsed		
issuable  1.  ( / / )  shares  (Note 1)	Granted	Exercised	Cancelled	Lapsed		
1. ( / / ) shares (Note 1)	Granted	Exercised	Cancelled	Lapsed		
( / / ) shares (Note 1)						
(Note 1)						
(Note 1)						
(Note 1)						
(Note 1)						
(Note 1)						
2.						
<del></del>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(/		To	otal A (Ordin	ary shares)		
		10	(Profesa	nce charec)		
			(1 161616	(H class)		
				(IT Class)		
Total funds raised duri	ing the month	from evercise o	of ontions (RMR	8)		
iotai iulius iäiseu uuli	ng me monu	i moni exercise o	a obnous (KME	<b>,</b>		

Warrants to Issue Shares of the Iss	suer which are to be Listed (Not	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4.					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )	_			
	Tot	al B. (Ordin (Prefere	nary shares) ence shares) (H class)		_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed) (No	t Applicable)		
Class and description  1. Convertible HKD Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	<del>_</del>					
Stock code (if listed)	_ _ 					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertible HKD Bonds						
	<del></del>					
	<del>_</del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	, , ,					
<u> </u>	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
		<u> </u>				
4.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		T 1 C			
			iotai C. (Ordir	nary shares)		_
			(Prefere	ence shares)		_
			((	Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

than under share obtion senemes) (Not rispineusle)	1 2 1 2	
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
	thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1.		
ahawa (Nata 1)		
shares (Note 1)		
2.		
	1	
-	-	
shares (Note 1)		
3.		
J		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2-21-2-2-2-3)			Nil	Nil
			Class of shares issuable				
		g, ,	(Note 1)	(	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
		Chata	(Note 1)	( / /	)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: Nil Nil (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (H class) Nil (Domestic Shares) Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Nil

Nil

Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):

Remarks (if any):
Submitted by: <u>Dong Weiping</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.