

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyyy):	28 February 20	018	
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer F	Powerlead	ler Science & Tech	nology Group	Limited
Date Submitted 1	l March	2018		
I. Movements in Authorised Shar	re Capita	I		
1. Ordinary Shares				
(1) Stock code :	Descripti	ion :		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	onth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A	N/A	N/A
Balance at close of the month	_	N/A	N/A	N/A
(2) Stock code :	Descripti	ion :		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

\sim	~ 1	α_1	C C1	
٠,	()ther	Laccec	of Shares	Э.
4.	CHILL	Ciannon	OI DHAIC	•

Stock code : N/A	Description :	Domestic	Shares
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding	g month 182,250,000	1.00	N/A
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	182,250,000	1.00	N/A

3. Other Classes of Shares

Stock code : 8236 Descri	iption:	H Shares			
Balance at close of preceding month	No. of H shares 60,750,000	Par value (<i>RMB</i>) 1.00	Authorised share capital (RMB)		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	60,750,000	1.00	N/A		

Total authorised share capital at the end of the month (*RMB*): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic	
_	(1)		shares	No. of H shares
Balance at close of				
preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
shares			-			
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11016 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
				nce shares)		
			(1 Terere	(H class)		
				(11 Class)		
Total funds raised decre	ing the martl	from oversis	fontions (DMD			
Total funds raised dur	ing the month	i irom exercise o	o opnons (KMB)		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					•
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares	·				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.					
(/ /)	- 				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordin (Prefere	nary shares) ence shares) (H class)		_

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible HKD Bonds	outstanding	month	month	month		
1. Conventible HKD Bonds	- - -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	(' ')					
2. Convertible Title Bonds	_					
	<u> </u>					
	_					
Stock code (if listed)			_			•
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
···	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Iotal C. (Ordin	nary shares)		_
			(Prefere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•
, ,		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
		At piece currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/IIIII/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						NII	NII
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7'1	X 7'1
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		N
					Nil	Nil
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
		Total E.	(Ordina (Preference (Domesti	ce share (H clas	s) N/A s) Nil	- - - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):			N/A
T	4-1:	4h () . T. () . ()	A 4 - T	(-	N/A
	otal increase / (decrease) in preference shares during to				<u> </u>	N/A
	otal increase / (decrease) in H classes of shares during	·				Nil
	otal increase / (decrease) in domestic shares during the Shese figures should be the same as the relevant figure			n Issued	l Share Canita	Nil // // // // // // // // // // // // //

Remarks (if any):
Submitted by: <u>Dong Weiping</u>
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.