

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31 March 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	3 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A [Description :	otion : Domestic S		
		No. of domestic shares	c Par value (RMB)	Authorised share capital (RMB)	
Balance at close of	preceding mon	th 182,250,000	1.00	N/A	
Increase/(decrease)		Nil		Nil	
Balance at close of	the month	182,250,000	1.00	N/A	

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	ires
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(1.1.1.1.)						
2.						
shares						
(Note 1)						
(10010-1)						
3.						
(/ /)						
shares						
(Note 1)		Тс	stal A (Ordin	ary charee)		
		10	(Prefere	nce shares)		
				(H class)		
				()		
Total funds raised dur	ing the month	from exercise o	f options (RMB	5)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants	Currency of Nominal value nominal close of		Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding mo		month		
<u>1.</u>					
(/ /)	- <u> </u>				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
(/ /)	- 				<u>-</u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.	(/ /)				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	1	Total B. (Ordin	nary shares)		-
		(Prefere	ence shares)(H class)		-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds						
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	, ,					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4	(/ /)					
4	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Iotal C. (Ordin Droform	nary shares) ence shares)		-
			(1101010)	Other class)		-
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)	-	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable $(N \rightarrow L)$				
2.	Open offer	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1:1	Nil
						Nil	

Other Movements in Issued Share Capital

6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) Nil Nil N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) (d/mm/yyyy) EGM approval date: (///)		Type of Issue	<u>F</u>	For Ma	ain B	081	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-}$ G. Repurchase of shares Class of shares								
S. Schp dividend Af price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)						_		
EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			EGM approval date:	(/	/)	Nil	Nil
6. Repurchase of shares $\begin{pmatrix} l l l l l l l l l $			 					
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil N Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil N Class of shares issuable Nil Nil N Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (// /) (/ /) (// /) EGM approval date: (//) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:								
Image: Conserve product constraints of the constraint of the constraints of the constraint of the constrai	6.							
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ Issue and allotment $(//)$ Barborn (I//) EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil N 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil N Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$								
Nil Nil Nil Nil Nil Nil 8. Consideration issue At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (//) (//) (//) (//) (//) (//) (//	7.		Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/	/)	Nji	Nil
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		(/	/)		
<u>Nil</u> Ni				(/	/)		
							Nil	Nil

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary shar (Preference shar	res) N/A res) N/A	_
				(H cla (Domestic Shar	uss) Nil	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.