

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A _I	Description :	Domestic	c Shares
		No. of domes shares	tic Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding mor	nth 182,250,000)1.00	N/A
Increase/(decrease)		Nil		Nil
Balance at close of	the month	182,250,000) 1.00	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	res
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	inary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(2.000 2)						
2.						
shares						
(Note 1)						
(10010-1)						
3.						
(/ /)						
shares						
(Note 1)		Т	otal A (Ordin	ary charec)		
		10	(Prefere	nce shares)		
				(H class)		
				()		
Total funds raised du	ring the month	n from exercise o	of options (RME	8)		

For Main Board and GEM listed issuers

No. of new Subset of issuer issued issuer visued issuer issued issuer visued month Subset of pursuant Description of warrants Currency of Nominal value at pursuant Exercised Nominal value at pursuant 1.	Warrants to Issue Shares of the I	ssuer which are to	be Listed (Not A	pplicable)		No of your	Ne ef erem
		nominal	close of	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2.	1.	_					
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2.		_					
(d/mm/yyyy) (/ / /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(/ /) Stock code (if listed) Class of shares issuable (Note I) 3. (/ /) 3. (/ /) Stock code (if listed) (/ /) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.		(/ /)				
Stock code (if listed)	2.	_					
Stock code (if listed)		_					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)		_					
(if applicable) (dd/mm/yyyy) (/ / /) 4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
(dd/mm/yyyy) (/ /) 4.	EGM approval date						
Stock code (if listed)	(dd/mm/yyyy)	(/ /)				
Stock code (if listed)		_					
Stock code (if listed)							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
(Preference shares)	EGM approval date (if applicable)	(/ /)				
(Preference shares)			Total	B (Ordin	nary shares)		
(H class)			10141	(Prefere	ence shares)		_
					(H class)		.

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares) Other class)		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
2	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	I	

	ner Movements in Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	X 71	N/I
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1	N7'1
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

	Type of Issue		F	For Ma	ain Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/	/)		
		At price . currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/	/)	Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

For Main B	oard and GEM listed issuers
	No. of new shares ofNo. of new shares ofissuer issuedissuer which issuer whichduring the monthmay be issuedpursuant theretopursuant thereto as at close of the month
Class of shares issuable(<i>Note 1</i>)	-
Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy)	
	<u>Nil</u> <u>Nil</u>
Class of shares issuable(<i>Note 1</i>)	
Issue and allotment (/ / date : (dd/mm/yyyy))
EGM approval date: (/ / (dd/mm/yyyy)) <u>Nil</u> Nil
(Preference sh	ares) N/A class) Nil
	Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil	
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.