

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited
Date Submitted	3 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	N/A Description :		Domestic	Shares
		No. of domestic shares	c Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding mon	th 182,250,000	1.00	N/A
Increase/(decrease)		Nil		Nil
Balance at close of	the month	182,250,000	1.00	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	ires
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares (Note 1)						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Тс	otal A. (Ordin	arv shares)		
			(Prefere	nce shares)		
			×	(H class)		
Total funds raised du	ring the month	n from exercise o	f options (RMB	8)		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants	Currency of Nominal value nominal close of		Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value preceding mo		month		
<u>1.</u>	- -				
(/ /)	- <u> </u>				
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
(/ /)	- 				<u>-</u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)3.	(/ /)				
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
	- 				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	1	Total B. (Ordin	nary shares)		-
		(Prefere	ence shares)(H class)		-

Convertibles (i.e. Convertible in	For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible HKD Bonds	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	(/ /)		Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1		At mine State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ f. Serip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ G. Repurchase of shares Class of shares $-$ repurchase of shares Class of shares $-$ G. Redemption of shares Class of shares $-$ G. Redemption of shares Class of shares issuable $-$ G. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Nil Red marking the price is $\frac{State}{currency}$ Issue and allotment $(///)$ Red marking the price is $\frac{State}{currency}$ Nil State istate issue issue issue issue issue		Type of Issue	<u>F</u>	For Ma	ain E	3oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1)								
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend		(/	/)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares			EGM approval date:	(/	/)	Nil	Nil
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Figure 1 Nil 7. Redemption of shares Class of shares			Class of shares					
shares Class of shares (///) EGM approval date: (//) (d/mm/yyyy) Nil Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (//) (d/mm/yyyy) Kate (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (///) (//) (dd/mm/yyyy) EGM approval date: (///)			-	()	/	`		
Nil Nil Nil Nil Nil Nil Nil Nil Nil Redemption of shares Class of shares	6.			()	/)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	(/	/)	NH	Ni:1
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								
shares Iteration function (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil State (/ /) (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date:								
Nil Nil State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price : State currency — Class of shares issuable				(/	/)	Nil	Nil
8. Consideration issue At price : State currency (<i>Note 1</i>) B. Consideration issue At price : State currency (<i>Note 1</i>) EGM approval date: (//) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		(/	/)		
<u>Nil</u> Nil				(/	/)		· ···
							Nil	Nil

For Main Board and GEM listed issuers
No. of new shares of issuer issued during the month thereto issuer which may be month thereto as at close of the month
Class of shares issuable(<i>Note 1</i>)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy)
<u>Nil</u> Nil
Class of shares issuable(Note 1)
Issue and allotment (/ /) date : (dd/mm/yyyy)
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil
Total E.(Ordinary shares)N/A(Preference shares)N/A(H class)Nil(Domestic Shares)Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Dong Weiping
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.