

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31 October 202	18	
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Po	werleader Science & Tech	nology Group	Limited
Date Submitted 2 1	November 2018		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code :D	Description :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :D	Description :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

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Stock code : N/A I	Description :	Domestic Shares			
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)		
Balance at close of preceding mor	182,250,000	1.00	N/A		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	182,250,000	1.00	N/A		

3. Other Classes of Shares

Stock code: 8236 Descri	ription :	: H Shares			
Balance at close of preceding month	No. of H shares 60,750,000	Par value (RMB)	Authorised share capital (RMB)		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	60,750,000	1.00	N/A		

Total authorised share capital at the end of the month (*RMB*): N/A

II. Movements in Issued Share Capital

		inary shares	No. of domestic	N
	(1)		shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

option scheme issuer issued during issuer including EGM issuer issued the month pursuant issued part is part in part is part is part in part in part is part in part i	
including EGM approval date (dd/mm/yyyy) and class of shares issuable	o. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable	uer which may be
Cdd/mm/yyyy) and class of shares issuable	ed pursuant thereto
Cancelled Lapsed	t close of the month
Sample Granted Exercised Cancelled Lapsed	
1.	
(Note 1) 2.	
2	
Note 1 3.	
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (H class)	
Total A. (Ordinary shares) (Preference shares) (H class)	
Total A. (Ordinary shares) (Preference shares) (H class)	
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (H class)	
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (H class)	
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(Note 1) Total A. (Ordinary shares) (Preference shares) (H class)	
(Note 1) Total A. (Ordinary shares) (Preference shares) (H class)	
Total A. (Ordinary shares) (Preference shares) (H class)	
(Preference shares) (H class)	
(H class)	
Total funds raised during the month from exercise of options (RMB)	
Total fullus raised during the month from exercise of options (KMB)	

Warrants to Issue Shares of the Is	suer which are to be Liste	d (Not Appl i	cable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
_	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)		
		rotar D.	(Prefere	ence shares)		<u>-</u>
				(H class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible HKD Bonds Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible HKD Bonds Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which		and GEM listed issuers
than under Share Option Schemes) (Not Applicable)	in are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J	_	
	+	
shares (Note 1)	=	
Shares (Note 1)		
Total D. (Ordinary shares)	=	
(Preference shares)		-
(Other class)		-
(Other class)		-

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable				
2	Onen offer	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	t price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	Nil
						<u>Nil</u>	NII
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,,,,,,,,			Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

			For Main	Board	and GEM lis	
					No. of new	No. of new
					shares of issued	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuab	le			
				,		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data	(/ /)		
		EGM approval date: (dd/mm/yyyy)	`	,		
		(44/11111/1999)			Nil	Nil
		Class of shares issuab	le			
		(Note 1)				
10.	Other State		(`		
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
		date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	`		Nil	Nil
		(44, 11111, 3333)				
		Total E.	(Ordinary s	horos) N/A	
			Preference s			-
		(-		l class	·	-
		((Domestic S			-
					/	-
_		4 / 7 / 1 / 2	T '	,.	`	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	.)	N/A
				(2	2)	N.T. / A
				(2		N/A
	otal increase / (decrease) in preference shares during]	N/A
To	otal increase / (decrease) in H classes of shares during	g the month (i.e. Total of	A to E):			Nil
	otal increase / (decrease) in domestic shares during the					Nil
(T	hese figures should be the same as the relevant figur	es under II above ("Mov	ements in Is	ssued	Share Capita	l").)

Remarks (if any):
Submitted by: <u>Dong Weiping</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.