

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____30 April 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Powerleader Science & Technology Group Limited*
Date Submitted	2 May 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	<u>N/A</u> [Description :	Domestic	Shares
		No. of domestic shares	Par value (<i>RMB</i>)	Authorised share capital (RMB)
Balance at close of	preceding mon	182,250,000	1.00	N/A
Increase/(decrease)	1	Nil	_	Nil
Balance at close of	the month	182,250,000	1.00	N/A

3. Other Classes of Shares

Stock code : <u>8236</u> Descr	iption :	H Sha	ires
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	60,750,000	1.00	N/A
Increase/(decrease)	Nil		Nil
Balance at close of the month	60,750,000	1.00	N/A

Total authorised share capital at the end of the month (*RMB*) : N/A

II. Movements in Issued Share Capital

_	No. of ordi (1)	nary shares	No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	182,250,000	60,750,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	182,250,000	60,750,000

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares				. <u> </u>		
(Note 1)						
2						
2.						
shares						
(Note 1)				<u> </u>		
(Ivole I)						
3.						
<u>.</u>						
(/ /)						
shares						
(Note 1)				·		
(10001)		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(1101010	(H class)		
				()		
Total funds raised dur	ing the month	from exercise o	f options (RMB	8)		

Warrants to Issue Shares of the Iss	suer which are to be Listed	(Not Applicable)	Tor Multi Dourd		a 1550015
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	(/ /)				
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)			·		- <u>-</u>
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ordin (Prefere	nary shares) ence shares) (H class)		_

Convortibles (i.e. Convertible in	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. Convertible HKD Bonds	_ _ _					
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.	· · · · · · · · · · · · · · · · · · ·					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
4	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Iotal C. (Ordii	nary shares) ence shares)		-
			(1101010)	Other class)		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N:1	NI:1
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

	Type of Issue		F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
						Nil	1

	For Main Board and GEM listed issuers				sted issuers	
Ty	pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	ble		
	apital organisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
			Class of shares issua (Note 1)	ble		
10. Ot (P	ther Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary share (Preference share (H class (Domestic Share	s) N/A s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any)	:
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Submitted by: Dong Weiping
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.