

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Trustful Group Limited
中國之信集團有限公司

Stock code (ordinary shares): 8265

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 February 2020.....

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 26 January 2011

Name of Sponsor(s): Not applicable

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Fei Jie

Independent Non-executive Directors
Lai Wing Kwan
Sit Sai Hung, Billy
Law Yiu Sang, Jacky
Man Wai Lun

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Capacity and nature interests	Number of shares held	Approximate percentage of shareholding
King Full Inc Limited ("King Full") (Note 1)	Beneficial owner	811,950,000	26.74%
Sure Gold Ventures Limited ("Sure Gold") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Fei Jie ("Mr. Fei") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Wu Wen ("Ms. Wu") (Note 1)	Interest of spouse	811,950,000	26.74%
Top Bliss Holdings Limited ("Top Bliss") (Note 2)	Beneficial owner	528,809,327	17.42%
Zhang Genjiang ("Mr. Zhang") (Note 2)	Interest in a controlled corporation	528,809,327	17.42%

Notes :

- King Full is an investment holding company incorporated under the laws of Hong Kong, which 10% of its issued share capital is directly held by Mr. Fei and the remaining 90% of its issued share capital is directly held by Sure Gold. Sure Gold, a company incorporated in the British Virgin Islands, is in turn wholly-owned by Mr. Fei. Accordingly, Sure Gold and Mr. Fei are deemed to be interested in the 811,950,000 shares of the Company ("Shares") held by King Full by virtue of the Securities and Futures Ordinance. Ms. Wu, the spouse of Mr. Fei, is deemed to be interested in these Shares.
- Top Bliss is a company incorporated in the British Virgin Islands which is wholly and beneficially owned by Mr. Zhang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not applicable

Financial year end date:

31 December

Registered address:

Clarendon House, 2 Church Street Hamilton HM11, Bermuda

Head office and principal place of business:

Room 8, Flat C, 12/F., Por Mee Factory Building,
500 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Web-site address (if applicable):	www.china-trustful.com
Share registrar:	<u>Principal share registrar and transfer office</u> MUFG Fund Services (Bermuda) Limited 4 th Floor, North Cedar House 41 Cedar Avenue Hamilton HM12 Bermuda <u>Hong Kong branch share registrar and transfer office</u> Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited Certified Public Accountants 31/F., Gloucester Tower The Landmark, 11 Pedder Street Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in research and development, manufacture and sale of rechargeable batteries, electric vehicles and related products and provision of related services; the retail and wholesale of luxury brand silverware, silver utensils and luxury goods.

C. Ordinary shares

Number of ordinary shares in issue:	<u>3,036,200,685 Ordinary Shares</u>
Par value of ordinary shares in issue:	<u>HK\$0.02</u>
Board lot size (in number of shares):	<u>4,000 Shares</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>Not applicable</u>

D. Warrants

Stock code:	<u>Not applicable</u>
Board lot size:	<u>Not applicable</u>
Expiry date:	<u>Not applicable</u>
Exercise price:	<u>Not applicable</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>Not applicable</u>
No. of warrants outstanding:	<u>Not applicable</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>Not applicable</u>

THE STOCK EXCHANGE OF HONG KONG LIMITED
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E. Other securities

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Fei Jie
Executive Director

Lai Wing Kwan
Independent Non-executive Director

Law Yiu Sang, Jacky
Independent Non-executive Director

Sit Sai Hung, Billy
Independent Non-executive Director

Man Wai Lun
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*