日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trustful Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	02/12/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8265</u> Descrip	otion :	China Tr	ustful
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	5,000,000,000	0.02	100,000,000.00
	ption : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

2. Preference Shares

Stock code : _	N/A	Descript	ion :	N/A	\
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month		<u> </u>	
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

II. Movements in Issued Share Capital

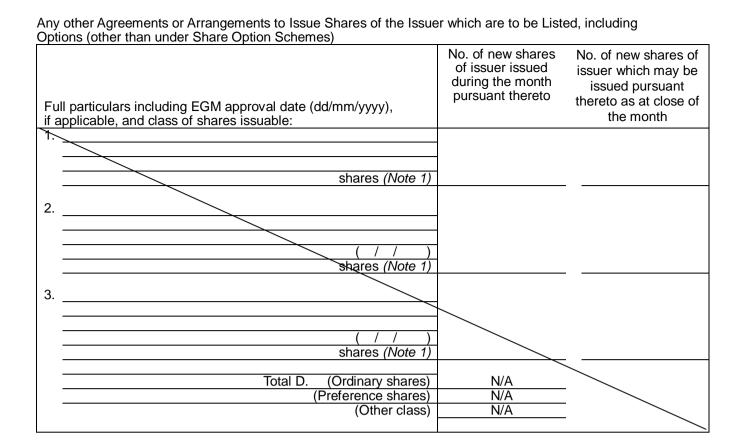
	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,036,200,685	<u>N/A</u>	N/A	N/A
Increase / (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,036,200,685	<u>N/A</u>	N/A	N/A

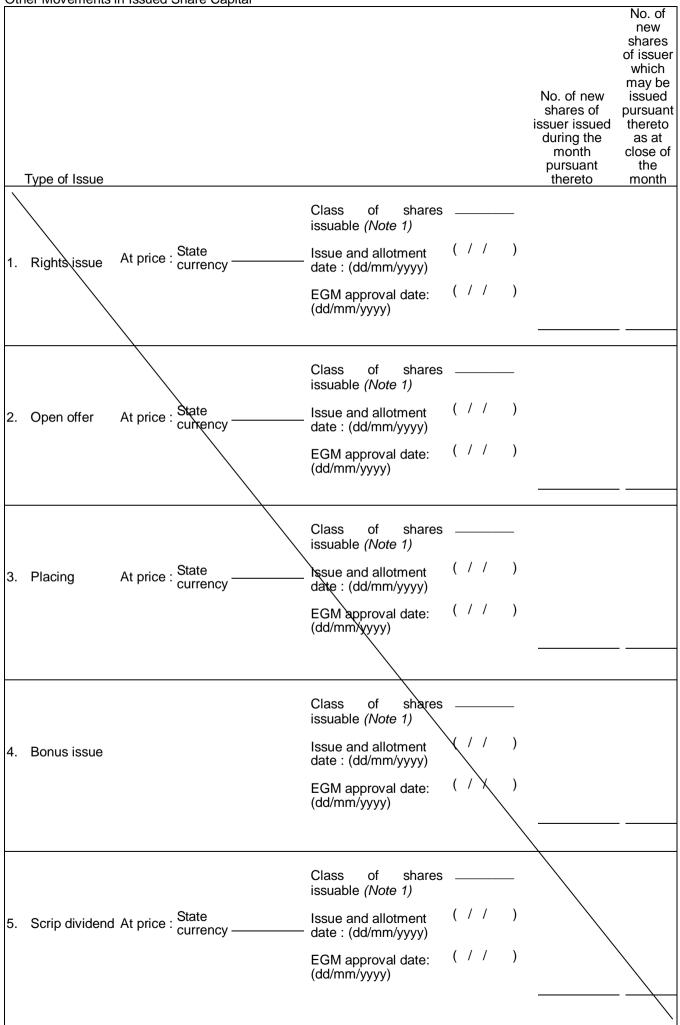
Share Options (und	er Share Opt	on Schemes of	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date	, in		ng the month		_	the month
(dd/mm/yyyy) and						
class of shares			o			
issuable	Granted	Exercised	Cancelled	Lapsed		
٩						
shares	<u> </u>					
(Note 1)						
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2.						
			\searrow			
(/ /)						
shares			\rightarrow			
(Note 1)						
0						
3.						
(/ /)						
shares					<u> </u>	
(Note 1)		π				
		IOta	IA. (Urainal	ry snares)		\mathbf{i}
				her class)	. <u> </u>	\sim
Total funds raised d		oth from exerc	ise			\sim
of options (State cu	rrency)					\sim

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
<u> </u>						
		·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.		ł				
	,					
	<u> </u>			<u> </u>		
(/ /) Stock code (if listed)						
Class of shares	\rightarrow					
issuable (Note 1)						
Subscription price	\	\				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /	\rightarrow				
3.						
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(/ /) Stock code (if listed)		Ň	\backslash			
Class of shares			\backslash			
Subscription price			\backslash			
EGM approval date (if applicable)				\backslash		
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4.						
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		·		·		
Stock code (if listed)				\backslash	`	
Class of shares					\backslash	
Subscription price					\backslash	
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
) (Ordina	any choroc)		\backslash
		Total E	o. (Ului∩a (Preferen	ary shares) ce shares)		- \
			(0)	ther class)		- \
			(0			- \

No. of new shares of issuer issued function issuer states of issuer issued be issued month any bursuant thereto as at close of the month issuer which issuer which issuer which issues there is a state of the month issues its and ing month issues its and ing month issues its and	Convertibles (i.e. Convertible	into Shares of	the Issuer whi	ich are to be L	isted)		
Class of shares issuable (Note 1) Subscription price EGM approval vate (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Preference shares)	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)						\backslash	
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(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)	(if applicable)						\mathbf{i}
(Preference shares)		(/ /))				\mathbf{i}
(Preterence shares) (Other class)				Total C. (Orc	linary shares)		
				(Pretei	(Other class)		
					(Other Glass)_		





	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash	\backslash		Class of shares repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		_
			Class of shares redeemed (Note 1)		
7.	Redemption of shares	\mathbf{i}	Redemption date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
8.	Consideration issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
10.	Other	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	\backslash	
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	rv	<u></u>
			(Preference share	s) <u>N/A</u>	_\
			(Preference share) (Other clas	·	_ \
					\

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
Submitted by:	Fei Jie		
Title: (Director, Sec	Executive Director retary or other duly authorised of	officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.