

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**GEM**  
**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

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**Company name:** China Trustful Group Limited  
中國之信集團有限公司

**Stock code (ordinary shares):** 8265

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 December 2020.

**A. General**

Place of incorporation: Bermuda

Date of initial listing on GEM: 26 January 2011

Name of Sponsor(s): Not applicable

Names of directors: Executive Directors  
(please distinguish the status of the directors) Fei Jie  
- Executive, Non-Executive or Independent Luo Huangshi  
Non-Executive)

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Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity and nature interests	Number of shares held	Approximate percentage of shareholding
King Full Inc Limited ("King Full") (Note 1)	Beneficial owner	811,950,000	26.74%
Sure Gold Ventures Limited ("Sure Gold") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Fei Jie ("Mr. Fei") (Note 1)	Interest in a controlled corporation	811,950,000	26.74%
Wu Wen ("Ms. Wu") (Note 1)	Interest of spouse	811,950,000	26.74%
Top Bliss Holdings Limited ("Top Bliss") (Note 2)	Beneficial owner	528,809,327	17.42%
Zhang Genjiang ("Mr. Zhang") (Note 2)	Interest in a controlled corporation	528,809,327	17.42%

Notes :

- King Full is an investment holding company incorporated under the laws of Hong Kong, which 10% of its issued share capital is directly held by Mr. Fei and the remaining 90% of its issued share capital is directly held by Sure Gold. Sure Gold, a company incorporated in the British Virgin Islands, is in turn wholly-owned by Mr. Fei. Accordingly, Sure Gold and Mr. Fei are deemed to be interested in the 811,950,000 shares of the Company ("Shares") held by King Full by virtue of the Securities and Futures Ordinance. Ms. Wu, the spouse of Mr. Fei, is deemed to be interested in these Shares.
- Top Bliss is a company incorporated in the British Virgin Islands which is wholly and beneficially owned by Mr. Zhang.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Not applicable

Financial year end date:

31 December

Registered address:

Clarendon House, 2 Church Street Hamilton HM11, Bermuda

Head office and principal place of business:

Room 8, Flat C, 12/F., Por Mee Factory Building  
500 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong

Web-site address (if applicable):

[www.china-trustful.com](http://www.china-trustful.com)

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Share registrar:	<u>Principal share registrar and transfer office</u> MUFG Fund Services (Bermuda) Limited 4 <sup>th</sup> Floor, North Cedar House 41 Cedar Avenue Hamilton HM12 Bermuda
	<u>Hong Kong branch share registrar and transfer office</u> Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited Certified Public Accountants 31/F., Gloucester Tower The Landmark, 11 Pedder Street Central, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in research and development, manufacture and sale of rechargeable batteries, electric vehicles and related products and provision of related services; the retail and wholesale of luxury brand silverware, silver utensils and luxury goods.

**C. Ordinary shares**

Number of ordinary shares in issue:	3,036,200,685 Ordinary Shares
Par value of ordinary shares in issue:	HK\$0.02
Board lot size (in number of shares):	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not applicable

**D. Warrants**

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

**E. Other securities**

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

