

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2021

To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer	Trustful Group Limited porated in Bermuda with limited liability)							
Date Submitted	)21							
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>8265</u>	Descrip	otion:	China Tr	ustful				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of precedir	ng month	5,000,000,000	0.02	100,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	5,000,000,000	0.02	100,000,000.00				
(2) Stock code : N/A	Descrip	otion:	N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares				
Stock code :	N/A Des	scription :	N/A	
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding mo	onth		
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sl	nares			
Stock code :	V/A Des	scription:	N/A	
		No. of other classes of shares		Authorised share capital (State currency)
Balance at close of pr	eceding mo	onth		
Increase/(decrease)				
Balance at close of the	e month			
Total authorised share (HK\$):	e capital at t	he end of the mon		,000,000.00
II. Movements in Issue	ed Share Ca	apital		
	No. of (1)	ordinary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	3,036,200,6	685 N/A	N/A	N/A
Increase / (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,036,200,6	685 N/A	N/A	N/A

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date	Movement during the month				thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
٦.						
shares						
(Note 1)	<del></del>					
(14016-1)						
2.						
<u> </u>						
( / / )						
shares			$\overline{}$			
(Note 1)						
3.						
				`		
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
			(Preference	e shares)		
				her class)		
Total funds raised d	luring the mo	nth from exerc	•	·		
of options (State cu		- 3.2				
, ,	- /					`

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2.	( / /	)				
2.						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	( / /					
<u>.                                    </u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)			\	
		T-4-1 D	) /Ouding	any obaras)		
		Total E		ary shares) ice shares)		- \
				Other class)		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / /	١				
2.	\ / /	<u>)                                    </u>				
_ <del></del>	_					
					_	_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
3.						
		\				
	<u></u>					
Stock code (if listed)			$ \overline{}$		_	_
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price _ EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	<u></u>					
	<u> </u>			\		
Stock code (if listed)					_	_
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)		<b>\</b>				
(dd/mm/yyyy)	( / /	<u>)                                    </u>	Total C. (Ord	dinary shares)		
				rence shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.		
shares (Note 1	)	
2.		
	7	
	7	
shares (Note 1	)	
3		
	3	
( / /		
shares (Note 1		
Total D. (Ordinary shares		
(Preference shares	N/A	
(Other class	N/A	

Oth	er Movements	in Issued	Share Capita	al						
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		_
			<u> </u>		Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State currency —		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State currency		Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		
					Class of shares issuable (Note 1)			_		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	1	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	X	)		
								_		
					Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency —		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date: (dd/mm/yyyy)	( /	/	)		

,	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
		,	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								-	_
			Class of shares issuable (Note 1)	_					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					<u>\</u>	_			
			Class of shares issuable (Note 1)				7		
10.	Other	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)\		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			Total I	<u> </u>	(	Ord	linary	,	
			(Prefe	erer	nce	sh sh	ares)	N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issu	ed Share

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Luo Huangshi
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.