HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ________31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trustful Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	03/06/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8265</u> Descrip	otion :	China Tr	ustful
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.02	100,000,000.00
	otion : N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month		<u> </u>	
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	ie)	_			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) :

100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,036,200,685	N/A	N/A	N/A
Increase / (decrease) during the month	0	<u> </u>	N/A	N/A
Balance at close of the month	3,036,200,685	N/A	N/A	N/A

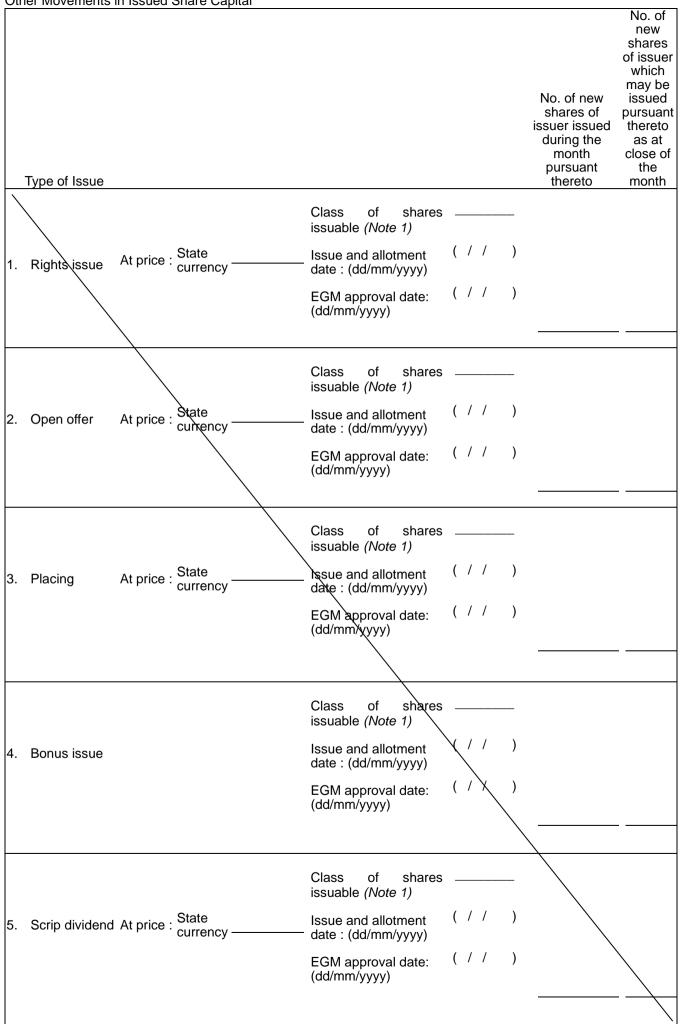
Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Aovement duri	ng the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
×.				·		
shares	\rightarrow					
(Note 1)						
2.						
		\sim				
(/ /)						
shares			\longrightarrow			
(Note 1)						
3.						
<u>J.</u>					、 、	
					\searrow	
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			\mathbf{i}
			(Preferenc			\sim
				her class)		
Total funds raised d		nth from exerc	ISE			\sim
of options (State cur	rency)					\sim

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
$ $ \rightarrow $$						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /)	$\overline{\ }$					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>	$\langle \rangle$					
Subscription price		<u>,</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
		\backslash				
(/ /) Stock code (if listed)			\backslash			
Class of shares						
· · · · · ·						
Subscription price						
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\backslash		
				\backslash		
(/ /)						
Stock code (if listed)				\backslash	\backslash	
Class of shares issuable (Note 1)					\backslash	
Subserintion price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	()			\backslash	
(dd/11111/yyyy))				\backslash
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		- \
			(C	other class)		- \

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	month	month	montin		
<u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		,				
(if applicable)						
(dd/mm/yyyy))	(/ /))				
2.	~					
	_\					
	- \					
Stock code (if listed)				·		
Class of shares	\rightarrow					
issuable (Note 1)	\backslash					
Subscription price		\sum				
EGM approval date		\mathbf{i}				
(if applicable) (dd/mm/yyyy)						
3.	(, ,)	<u> </u>				
<u></u>		\backslash	`			
	_		\backslash			
Stock code (if listed)						
Class of shares			\backslash			
issuable (Note 1)			\backslash	`		
Subscription price EGM approval date				\backslash		
(if applicable)				\mathbf{i}		
	(/ /))		\sim		
4.				\backslash		
				\backslash	`	
	_				\backslash	
Stock code (if listed)					- 🔨 —	
Stock code (if listed) Class of shares					\sim	
					\backslash	
Subscription price					\backslash	
EGM approval date						\setminus
(if applicable)		1				\mathbf{i}
(dd/mm/yyyy)	(/ /)	1	Total C (Ord	linary shares)		\mathbf{X}
				rence shares)		
				(Other class)		
						\sim

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Onlinear shares)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
	IN/ <i>F</i> A	



	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\backslash	\ \			Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	\			Class of shares redeemed (Note 1)				
7.	Redemption of shares	\backslash		Redemption date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currence	y	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yy)y)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					\square			
				Class of shares issuable <i>(Note 1)</i>		7		
10.	Other	At price : State currence	у ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)\		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total	E. (Ord	inary		
					· ·	ares)		-\
					(Other c			-
								\

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Luo Huangshi
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.