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CHINA TRUSTFUL GROUP LIMITED

中國之信集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 8265)

**UPDATE ON STATUS OF RESUMPTION
DECISION OF THE GEM LISTING COMMITTEE**

References are made to the announcements (the “**Announcements**”) of the Company dated 31 March 2020, 14 May 2020, 18 May 2020, 5 August 2020, 7 August 2020, 17 August 2020, 7 September 2020, 20 January 2021, 17 February 2021 and 14 May 2021. Unless otherwise stated in this announcement, terms used in this announcement shall have the same meanings as those defined in the Announcements.

By a letter dated 11 June 2021, the Stock Exchange informed the Company that the GEM Listing Committee has decided to cancel the Company’s listing under GEM Rule 9.14A. The GEM Listing Committee considered that the Company has not fulfilled the resumption guidance imposed on the Company. Unless the Company applies for a review of the above decision under Chapter 4 of the GEM Listing Rules, the last day of listing of the Company’s shares will be on 28 June 2021.

The Company has determined to apply to the GEM Listing Review Committee for review of the above decision. No decision to cancel the Company’s listing will take effect until the Company has exhausted its right of review under the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 May 2020 and will remain suspended until the Company fulfills the Resumption Guidance.

By Order of the Board of
China Trustful Group Limited
Luo Huangshi
Chairman

Hong Kong, 15 June 2021

As at the date of this announcement, the executive Directors are Mr. Luo Huangshi and Mr. Tao Wah Wai Calvin; the independent non-executive Directors are Mr. Hu Chao, Mr. Wong Lok Man and Mr. Lo Cheuk Fei Jeffrey.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.irasia.com/listco/hk/chinatrustful/.