



CHINA TRUSTFUL GROUP LIMITED

中國之信集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8265)

Form of proxy for use at special general meeting (or any adjournment thereof)

I/We¹ _____
of _____
being the registered holder(s) of² _____
shares (the “Shares”) of HK\$0.02 each in the capital of China Trustful Group Limited (the “Company”),
HEREBY APPOINT³ the chairman of the special general meeting (the “Special General Meeting”), or _____
of _____
as my/our proxy to attend for me/us at the Special General Meeting (and at any adjournment thereof) to be held on Tuesday, 8 May 2018 at Pacific Room on 2/F, Island Pacific Hotel, 152 Connaught Road West, Hong Kong at 11:30 a.m. for the purpose of considering and, if thought fit, passing with or without amendments the ordinary resolution as set out in the notice convening the Special General Meeting and at such meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the said resolution as hereunder indicated.

	FOR ⁴	AGAINST ⁴
ORDINARY RESOLUTION		

Dated this _____ day of _____ 2018

Signature(s)⁵: _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all such Shares registered in your name(s).
3. Please insert the name and address of the proxy desired in the space provided. Any alteration made to this form of proxy must be initialed by the person who signs it. If no name is inserted, the duly appointed chairman of the Special General Meeting will set as your proxy.
4. **IMPORTANT: If you wish to vote for or against the resolution, please place a tick in the box marked “FOR” or the box marked “AGAINST” as appropriate.** Failure to complete a box will entitle your proxy to cast your vote(s) or abstain at his discretion. Your proxy will also be entitled to vote or abstain at his discretion on any resolution properly put to the Special General Meeting other than that referred to in the notice convening the Special General Meeting.
5. The full text of the resolution is set out in the notice of the Special General Meeting dated 20 April 2018.
6. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its seal or under the hand of an officer or attorney duly authorised to sign the same.
7. Where there are joint registered holders of any Share, any one of such joint holders may vote at the Special General Meeting, either in person or by proxy, in respect of such Shares as if he were solely entitled thereto, but if more than one of such joint holders be present at the Special General Meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint registered holders and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
8. A proxy need not be a member of the Company.
9. In order to be valid, this form of proxy and the power of attorney or other authority, if any, under which it is signed or a certified copy of such power of attorney or authority, must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the Special General Meeting or any adjournment thereof. Completion and return of this form of proxy will not preclude you from attending and voting at person at the Special General Meeting or any adjournment thereof should you so wish and, in such event, this form of proxy shall be deemed to be revoked.