# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 30/6/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Trustful Group Limited
Date Submitted	4/7/2019

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>8265</u> Descrip	otion :	China Trustful		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	5,000,000,000	0.02	100,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	5,000,000,000	0.02	100,000,000.00	
	ion : N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital	

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close o	of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,675,424,685	N/A	N/A	N/A
Increase <del>/ (decrease)</del> during the month	60,776,000	N/A	N/A	N/A
Balance at close of the month	2,736,200,685	N/A	N/A	N/A

Particulars of			of the Issuer)			
share option scheme including EGM	Ν	Novement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			~		-	the month
dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1350able</u>	Oranteu	Litercised	Cancelled	Lapseu		
<u> </u>						
<u> </u>						
<u> </u>						
shares	$\rightarrow$					
(Note 1)						
2.						
		$\sim$				
( / / )						
shares						
(Note 1)						
. ,						
3.						
					$\mathbf{i}$	
shares						
(Note 1)						
		Tota	IA. (Ordinai	v charac)		
		1018	(Preferenc			
			•			$\sim$
				her class)		$\sim$
Total funds raised du		nth from exerc	se			$\sim$
of options (State cur	rency)		. <u> </u>			$\sim$

# III. Details of Movements in Issued Share Capital

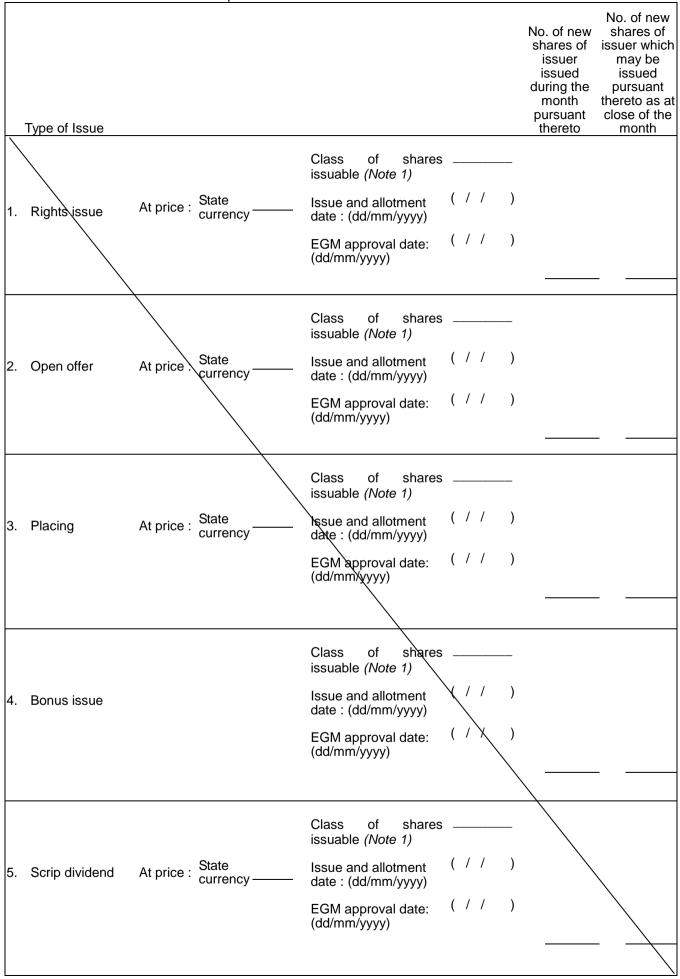
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )	$\overline{\ }$					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
3.						
		$\backslash$				
( / / ) Stock code (if listed)			$\backslash$			
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\mathbf{i}$		
4.						
				$\backslash$		
( / / )				<u> </u>		
Stock code (if listed)				$\backslash$	$\backslash$	
Class of shares					$\backslash$	
Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	(	)			$\backslash$	
(dd/1111/yyyy)		/				$\backslash$
		Total B	. (Ordina	ary shares)		_ \
				ce shares)		
			(C	other class)		- \

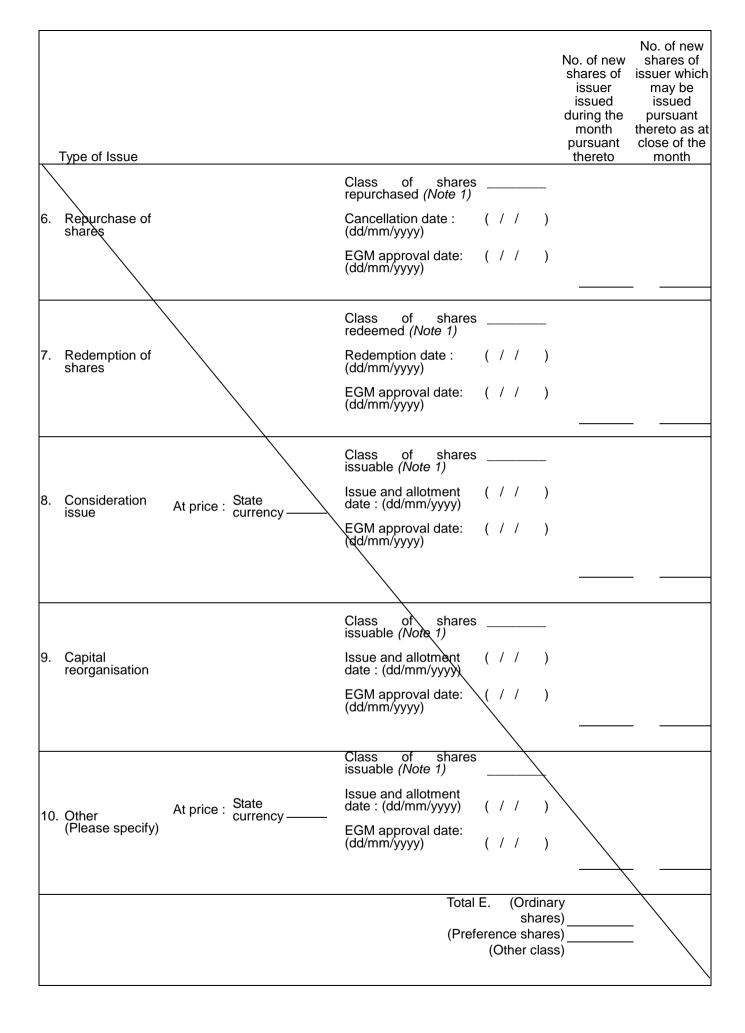
Class and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	HKD	252,000,000	N/A	252,000,000	<u>N/A</u>	360,000,000
Class of shares issuable <i>(Note 1)</i> Subscription price AGM approval date	Ordinary HK\$0.70					
(if applicable) (dd/mm/yyyy))	(08/05/2018	3)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / 	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)		dinary shares) rence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. On 24 May 2019 (after trading hours), the Company has	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
entered into a placing agreement with South China Securities Limited (the "Placing Agent"), pursuant to which the Company has agreed to place, through the Placing Agent, on a best effort basis, a maximum of 100,000,000 new shares to any number of placees at a price of HK\$0.53 per placing share. Allotment and issue of 60,776,000 placing shares have been completed on 24 June 2019. For details, please refer to the Company's announcements dated 24 May 2019 and 24 June 2019. (AGM: 08/05/2018)		
Ordinary shares (Note 1) 2	60,776,000	39,224,000
( / / ) shares (Note 1)		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	60,776,000 N/A N/A	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	60,776,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").	in Issi	ued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: <u>Hui Wai Man Shirley</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.