

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2021

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted		City Development Hrated in the Cayman		
Date Casimited	00/0 1/20	<i>5</i> 2 1		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 8268	Descrip	otion:	SMART C	ITY DEV
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	4,000,000,000	HK\$0.025	HK\$100,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the mon	th	4,000,000,000	HK\$0.025	HK\$100,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/.	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

Stock code : N/A Des	scription :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		<u> </u>	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
	the end of the month		

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant thereto as at close of including EGM pursuant thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option NIL NIL NIL NIL NIL NIL Scheme (10/08/2015) Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	· 					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			<u>-</u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)	· · ———					_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	(/ /)	-			
0.14//1						
(/ /)	· ——			· -		
Stock code (if listed)						
Class of shares						
Code a animatica a maio a			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,	-			
(/ /)	·					
Stock code (if listed)						
Class of shares			•			
Cubocription price			-			
EGM approval date			-			
(if applicable)	()				
(\(\alpha\)(\(\text{IIIII}\)(\(\y\)\(\y\))	(/ /	J	-			
		Total E		ary shares) N/A		_
				ice shares) <u>N/A</u> other class) N/A		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Stock code (if listed)			·			_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2. N/A	<u></u>					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
	(/ /)				
4. N/A	<u> </u>					
	<u> </u>					
	_					
Otople and //f Parado			_			_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordin	ary shares) N/	4	
				nce shares) $\overline{N/N}$		_
			(0	Other class) $\overline{N/N}$	4	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ions (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Il particulars including EGM approval date (dd/mm/yyyy), upplicable, and class of shares issuable:		the month
1.	The Board proposes to implement the Share Consolidation on the basis that every five (5) issued and unissued Shares of par value of HK\$0.025 each in the share capital of the		
	Company will be consolidated into one (1) Consolidated Share of par value of HK\$0.125 each. The Share		
	Consolidation is conditional upon, among other things, the approval of the Shareholders at the EGM. For further details, please refer to the Company's announcement dated		
	12 March 2021 and circular dated 1 April 2021.		
	(Subject to approval at EGM) Ordinary shares (Note 1)	NIL	NIL
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares) (Other class)	N/A N/A	

	Oth	ner Movements ir	n Issued Share Capital					
		T (1					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-		Type of Issue						monu
				Class of shares issuable (Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
-				Class of shares issuable (Note 1)				
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price: State currency Issue and allotment date: (/ /)							
Class of shares	_	0	State		(/ /)		
Class of shares	5.	Scrip dividend		date : (dd/mm/yyyy)			
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/Λ
Cancellation date : (/ /)						<u>IV/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)							
Class of shares 7. Redemption of shares Class of shares Class of shares 8. Consideration issue At price : State currency State currency Class and allotment date : (/ /) 8. Consideration State currency State	6.			Cancellation date :	(/ /)		
Class of shares					(/ /)	NI/A	NI/A
Tedeemed (Note 1)						IVA	<u>IV/A</u>
Shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A							
Class of shares ————————————————————————————————————	7.				(/ /)		
Class of shares ————————————————————————————————————				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			Issue and allotment	(/ /)		
N/A N/A				EGM approval date:	(/ /)		
				() j j j j j		N/A	N/A

	Type of Issue				No. or share issu issu during mo purs ther	es of uer ued g the nth uant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	-				
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		Low approvar date.	(/ /)			
		(dd/mm/yyyy)			<u>N/</u>	A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /.	A	N/A
		Tatal F (One	-l' · ·		-> NI/A		
		Total E. (Ord	rence s		· 		_
		(1 1010)			s) <u>N/A</u>		-
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E	≣):	(1)	NIL	
					(2)	N/A	
Тс	otal increase / (decrease) in preference shares o	during the month (i.e. Tota	al of A t	o E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					E):	N/A	
	These figures should be the same as the relevar apital").)	nt figures under II above ("Move	nents	in Issu	ued Si	hare

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Out on the state of the state o
Submitted by: Hung Kenneth
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.