

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited  |                          |                                  |   |  |  |
|---|--------------------------|----------------------------------|---|--|--|
| Name of Issuer Deson Control Date Submitted Deson Control | Construction Internation | onal Holdings                    | Limited                                   |  |  |
| I. Movements in Authorised Share Capi   | tal                      |                                  |   |  |  |
| 1. Ordinary Shares  |                          |                                  |   |  |  |
| (1) Stock code : 8268 Descri  | ption: <u>DESON</u>      | CONS                             |   |  |  |
|   | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month   | 4,000,000,000            | HK\$0.025                        | HK\$100,000,000.00                        |  |  |
| Increase/(decrease)   | Nil                      |                                  | Nil                                       |  |  |
| Balance at close of the month   | 4,000,000,000            | HK\$0.025                        | HK\$100,000,000.00                        |  |  |
| (2) Stock code : N/A Descri   | ption :                  | N/A                              | A   |  |  |
|   | No. of ordinary shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month   |                          |                                  |   |  |  |
| Increase/(decrease)   |                          |                                  |   |  |  |
| Balance at close of the month   |                          | ·                                |   |  |  |

31/07/2017

| Stock code :   | N/A         | Descri | ption:                         | N/A                              | <b>L</b>                                  |
|--|-------------|--------|--------------------------------|----------------------------------|---|
|  |             |        | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p  | preceding 1 | nonth  |                                |                                  |   |
| Increase/(decrease)  |             |        |                                |                                  |   |
| Balance at close of t  | he month    |        |                                |                                  |   |
| 3. Other Classes of S  | Shares      |        |                                |                                  |   |
| Stock code :   | N/A         | Descri | ption:                         | N/A                              | <b>L</b>                                  |
|  |             |        | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p  | preceding 1 | nonth  |                                |                                  |   |
|  |             |        |                                |                                  |   |
| Increase/(decrease)  |             |        |                                |                                  |   |
| Increase/(decrease)  Balance at close of the second | he month    |        |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1) (2)       |            | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,000,000,000 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,000,000,000 | N/A        | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share |         |                  |                |              | No. of new shares of | No. of new shares of     |
|---|---------|------------------|----------------|--------------|----------------------|--------------------------|
| option scheme                             |         |                  |                |              | issuer issued during | issuer which may be      |
| including EGM                             |         |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date                             |         | Movement dur     | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                        |         | Wo vernent dar   | ing the month  |              | -                    |                          |
| class of shares                           |         |                  |                |              |                      |                          |
| issuable                                  | Granted | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1. Exercise Price:                        | Nil     | Nil              | Nil            | Nil          | Nil                  | 18,000,000               |
| HK\$0.28                                  |         |                  |                |              |                      |                          |
| (10/08/2015)                              |         |                  |                |              |                      |                          |
| Ordinary shares                           |         |                  |                |              |                      |                          |
| (Note 1)                                  |         |                  |                | -            |                      | _                        |
| 2. N/A                                    |         |                  |                |              |                      |                          |
|   |         |                  |                |              |                      |                          |
|   |         |                  |                |              |                      |                          |
| ( / / )                                   |         |                  |                |              |                      |                          |
| shares                                    |         |                  |                |              |                      |                          |
| (Note 1)                                  |         |                  |                |              |                      |                          |
| 3. N/A                                    |         |                  |                |              |                      |                          |
|   |         |                  |                |              |                      |                          |
|   |         |                  |                |              |                      |                          |
| ( / / )                                   |         |                  |                |              |                      |                          |
| $\frac{\text{shares}}{(Note \ 1)}$        |         |                  |                | -            |                      |                          |
| ( /                                       |         |                  | Total A. (Ordi | nary shares) | NIL                  |                          |
|   |         |                  |                | ence shares) |                      |                          |
|   |         |                  | ,              | Other class) |                      |                          |
| Total funds raised dur                    |         | from exercise of |                |              |                      |                          |
| options (State currence                   | y)      |                  | NIL            |              |                      |                          |

| Warrants to Issue Shares of the Iss                   | suer which are t                | to be Listed                              |                                  |   |  |  |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  | <u> </u>                                    |  | <u> </u>   |
| ( / / ) Stock code (if listed)                        |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | · )                                       |                                  |   |  |  |
| 2. N/A  |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
|   | ·                               |   |                                  |   |  |  |
| Stock code (if listed)                                |                                 |   |                                  |   |  |  |
| Class of shares                                       |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                                  |   |  |  |
| (if applicable)                                       |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
| 3. N/A  |                                 |   |                                  |   |  |  |
|   | •                               |   |                                  |   |  |  |
| ( / / )   | -                               |   |                                  |   |  | -  |
| Stock code (if listed)                                |                                 |   | :                                |   |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                                  |   |  |  |
| Coole a animati a manima                              |                                 |   |                                  |   |  |  |
| EGM approval date                                     |                                 |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )   |                                  |   |  |  |
| 4. N/A  | ( , ,                           | ,   |                                  |   |  |  |
|   |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  |   |  | <u> </u>   |
| ( / / )   |                                 |   |                                  |   |  |  |
| Stock code (if listed) Class of shares                |                                 |   |                                  |   |  |  |
| issuable (Note 1)                                     |                                 |   |                                  |   |  |  |
| Subscription price                                    |                                 |   |                                  |   |  |  |
| EGM approval date (if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                                  |   |  |  |
|   |                                 |   | 1D (O "                          |   |  |  |
|   |                                 | Tota                                      |                                  | nary shares) <u>N/A</u><br>ence shares) N/A |  | -  |
|   |                                 |   |                                  | Other class) N/A                            |  | =  |
|   |                                 |   | `                                | · /   |  | _  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. 3-Year Maturity 2% Coupon HK\$ Nil Nil 103,000,000 HK\$30,900,000.00 HK\$30,900,000.00 Convertible Bonds Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$0.30 Subscription price (Subject to adjustments) AGM approval date (if applicable) (dd/mm/yyyy) (10/08/2015)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A \_\_\_\_ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  | -  |   |
|   | -  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. <u>N/A</u>   | -  |   |
|   | -  |   |
|   | 1  |   |
| shares (Note 1)   |  | <u> </u>  |
| 2   |  |   |
| 3. <u>N/A</u>   | <u> </u>   |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| T.(1D, (0.1,, 1,)   | NT/A   |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
| (other class)   |  |   |

| Ot | ner Movements | in Issued Share Capital   |   |       |   |  |   |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | <b>a</b>                  | (Note 1)                                | (     | ` |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
| l  |               |                           |   |       |   |  |   |

|    | Type of Issue        |                             |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|-------|---|--|---|
|    |                      |                             | Class of shares issuable (Note 1)          |       | _ |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                             |  |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares repurchased (Note 1)       |       | _ |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                             |  |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) |       | _ |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | 27/1   | 27/4  |
|    |                      |                             |  |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)          |       | _ |  |   |
| 8. | Consideration issue  | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                             |  |       |   | N/A  | N/A   |
|    |                      |                             |  |       |   |  |   |

|     | Type of Issue                                     |   |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|-------|--|---|
|     |   | Class of shares issuable(Note 1)                |       |  |   |
| 9.  | . Capital reorganisation                          | Issue and allotment date : (dd/mm/yyyy)         | )     |  |   |
|     |   | EGM approval date: ( / / / (dd/mm/yyyy)         | )     |  |   |
|     |   |   |       | N/A  | N/A   |
|     |   | Class of shares issuable(Note 1)                |       |  |   |
| 10. | Other (Please specify) At price: State currency   | Issue and allotment ( / / date : (dd/mm/yyyy)   | )     |  |   |
|     |   | EGM approval date: ( / / / (dd/mm/yyyy)         | )     | N/A  | N/A   |
|     |   | Total E. (Ordinary s<br>(Preference s<br>(Other | share |  | -<br>-<br>-   |
|     |   |   |       |  |   |
| To  | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A to E):           | (     | 1) NIL   |   |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

| Remarks (if any):  |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Tricor Investor Services Limited   |
| Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer) |
|  |
| Notes:   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.