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DESON CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

迪臣建設國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8268)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER TO THE INDEPENDENT BOARD COMMITTEE

This announcement is made pursuant to Rule 2.1 of the Takeovers Code. Reference is made to the joint announcement issued by Deson Construction International Holdings Limited (the “**Company**”), Deson Development International Holdings Limited and Energy Luck Limited dated 12 April 2019 in relation to, among other things, the Possible Offer (the “**Joint Announcement**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that Veda Capital Limited (“**Veda Capital**”), a licensed corporation to carry on Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the DCIHL Independent Board Committee in connection with the Possible Offer and such appointment has been approved by the DCIHL Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The advice of Veda Capital and the recommendation of the DCIHL Independent Board Committee will be included in the Composite Offer Document relating to the Possible Offer.

WARNING: THE POSSIBLE OFFER WILL ONLY BE MADE IF THE SALE AND PURCHASE COMPLETION TAKES PLACE AND IS CONDITIONAL. THE SALE AND PURCHASE COMPLETION IS SUBJECT TO THE FULFILMENT OF THE CONDITIONS PRECEDENT. THEREFORE, THE SALE AND PURCHASE COMPLETION MAY OR MAY NOT TAKE PLACE AND ACCORDINGLY, THE POSSIBLE OFFER MAY OR MAY NOT BE MADE. AS THE POSSIBLE OFFER IS CONDITIONAL UPON FULFILMENT OF THE CONDITION SET OUT IN THE SECTION HEADED “CONDITION OF THE OFFER” IN THE JOINT ANNOUNCEMENT, THE SHAREHOLDERS OF THE COMPANY AND/OR

POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF THE COMPANY. PERSONS WHO ARE IN DOUBT AS TO THE ACTION THEY SHOULD TAKE SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

By Order of the Board
Deson Construction International Holdings Limited
Keung Kwok Cheung
Chief Executive Officer and Executive Director

Hong Kong, 17 May 2019

As at the date of this announcement, the Board comprises Mr. Keung Kwok Cheung, Mr. Kwok Koon Keung, Mr. Lo Wing Ling and Mr. Ong Chi King as executive Directors; Mr. Tjia Boen Sien and Mr. Ong King Keung as non-executive Directors; and Mr. Lee Tho Siem, Mr. Cheung Ting Kee and Mr. Chan Ka Yin as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.deson-c.com.