

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy	): <u>28/02/2021</u>				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer		ey Capital Holdin orated in the Caym		th limited liability)		
Date Submitted	04/03/20	021				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>8439</u>	Descrip	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month	200,000,000	HK\$0.01	HK\$2,000,000		
Increase/(decrease)		0		0		
Balance at close of the mor	th	200,000,000	HK\$0.01	HK\$2,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedii	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en (State currency):	nd of the month	н	K\$2,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	141,829,292	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	141,829,292	N/A	N/A	N/A		
	141,829,292	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date	<u>N</u>	Movement durir	ng the month		- 1161610	the month
(dd/mm/yyyy) and						uic monui
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme						
adopted on						
11 May 2016						
11 May 2010						
ordinary shares	_	_	_	_	-	5,706,602
(Note 1)						0,700,002
(Note 1)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	I A. (Ordina	ry shares)	0	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	luring the mo	nth from exerci	se	,		
of options (State cu				Nil		
, ,	- /					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
· · · · · · · · · · · · · · · · · · ·						
Subscription price  EGM approval date			-			
(if applicable)						
	( / /	)	-			
2. N/A						
( / / )				· <u></u>		
Stock code (if listed) Class of shares issuable (Note 1)						
Cubacrintian price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	)				
						- ·
( / / ) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,					
(dd/mm/yyyy) 4. N/A	( / /	)	-			
T. 14// (						
(						
Stock code (if listed) Class of shares			<u>-</u>			
issuable <i>(Note 1)</i>			<u>-</u>			
Subscription price  EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	iich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<del></del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del></del>					
	<u></u>					
Ota da a da (SER da d)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
	<u> </u>					
Ot     - /:f  : - f						
Stock code (if listed) Class of shares		<del></del>				
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	=
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. N/A (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Οt	<u>her Movements ir</u>	n Issued Share Capital				
	Type of legue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monar
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(33/1111/9)))		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		lssue and allotment ( / / date:(dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			, ,,,,,		N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares						
			issuable (Note 1)	,	,	,	,		
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	1	1	)	N/A	N/A
									IN/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	1	1	)		
			EGM approval date: (dd/mm/yyyy)	(	1	/	)		
								<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	1	1	)		
			EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares issuable (Note 1)						
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		•	EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)					N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	rv	
	` share (Preference share (Other clas	s) N/A s) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	(1)	0
	(	(2)	N/A
Total increase / (decrease) in preference shares (	• • • • • • • • • • • • • • • • • • • •		N/A
Total increase / (decrease) in other classes of sha E):	, ,		N/A
(These figures should be the same as the relevant Capital").)	nt τigures under II above ("Movements 	s in Issued Si	nare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Pang Mo Cheung
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.