

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/12/2017</u>		_
To: Hong Kong Exchanges and Clea	aring Limited		
	erley Capital Holdings 1/2018	Limited	
I. Movements in Authorised Share C	'apital		
1. Ordinary Shares			
(1) Stock code : <u>8439</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000
Increase/(decrease)	0		0
Balance at close of the month	200,000,000	HK\$0.01	HK\$2,000,000
(2) Stock code : N/A Des	scription :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Share	S				or Wani Board and GL
Stock code :	N/A	Descrip	otion:	N/A	X
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
Total authorised sha	are capital a	at the end	of the month (State	H	IK\$2,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	138,631,888	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	138,631,888	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 May 2016 ordinary shares 8,483,799 (*Note 1*) shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Is	ssuer which are to be Listed Currency of Nominal value at	t Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the	at close of the month		month
1. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
	- -				
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
	-				
(/ /)					<u> </u>
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_	-			
	_				
(/ /)					<u>.</u> -
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	- -1 D (O1)	nomi chance)	NT / A	
	Tota		nary shares) ence shares)	N/A N/A	-
		·	Other class)	N/A	-

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	outstanding	month	month	month		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T. 10 (0	I. 1	N/A	
				dinary shares) erence shares) (Other class)	N/A	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		· -
3. N/A		
3. 1911		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A	
(Other class)	- 11 - 2	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000 01 15540		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	(/ /)		
	C	- currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
	J F	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,		N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
					1 (/11	11/11

]	For Main 1	Board	and GEM liste	
	Type of Issue				No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s eference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	NT/A	
т	otal inaugasa / (daguagasa) in musfamuu ahama daguar	the month (i.e. T-4-1-5A)	o E).	(2) N/A N/A	
10	otal increase / (decrease) in preference shares during t	me month (i.e. 10tal of A t	υ ட):			
	otal increase / (decrease) in other classes of shares du			,	N/A	\ \ \
(T	These figures should be the same as the relevant figure	es under II above ("Mover	nents in Is	sued l	Share Capital",	<i>).)</i>

For	Main	Roard	and GEN	I listed	iccular

Remarks (if any):	
Submitted by: Lam Yuen Ling Eva	
· · · · · · · · · · · · · · · · · · ·	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.