

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/01/2018		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer  Date Submitted  Somer  05/02/2	ley Capital Holdings 2018	Limited	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>8439</u> Descr	ription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000
Increase/(decrease)	0		0
Balance at close of the month	200,000,000	HK\$0.01	HK\$2,000,000
(2) Stock code : N/A Descr	ription:	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Share	S				or Wani Board and GL
Stock code :	N/A	Descrip	otion:	N/A	<b>L</b>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)					
Balance at close of	the month				
Total authorised sha	are capital a	at the end	of the month (State	H	IK\$2,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	138,631,888	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	138,631,888	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme adopted on 11 May 2016 ordinary shares 8,483,799 (*Note 1*) shares (Note 1) N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	- <u></u>			<del></del>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. IV/A	_					
	<del>-</del> 					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	_					
						<u> </u>
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	-					
	<del>-</del> 					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordir	nary shares)	N/A	
		Total B.		nce shares)	N/A	•
				Other class)	N/A	_

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	Outstanding	ШОшы	monui	Inonta		
	<del>-</del>  					
Stock code (if listed)				_		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date	_					
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u></u>					
	<del></del>					
Stock code (if listed)						<u> </u>
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<del>_</del>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					<u>-</u>
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. IVA	<del></del>					
	<u></u>					
Stock code (if listed)				<del></del>		<u> </u>
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u>—</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/9999)				rdinary shares)		
			(Pref	Ference shares)		_ _
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
2. N/A		
shares (Note 1)		· -
3. N/A		
3. 1911		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(Other class)	- 1/1-2	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po or 1880		Class of shares issuable				
		At maios State	(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
	<b>J</b>	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,		N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / ,	/ )		
		EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
					1 (/11	11/11

			For Main I	Board	and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
						thereto as
	Type of Issue					at close of the month
	- J. Francisco	Cl. 6.1 : 11				
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					N/A	IN/A
		Class of shares issuabl (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary s Preference s (Other	hares	N/A	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	 DE):	(1	NT/A	
		de mand C. T. 1. C.	(- E)	(2	N/A	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du				N/A	
$(T$	These figures should be the same as the relevant figure	es under II above ("Move	ements in Is	sued .	Share Capital",	).)

For	M	ain	R	nard	and	GFM	lister	d issue	r

Remarks (if any):
Submitted by: Lam Yuen Ling Eva
Business of . Built 14th Bing Dive
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.