

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mi	m/yyyy):	31/10/2018			
To: Hong Kong Exchanges an	nd Clearing	g Limited			
Name of Issuer Date Submitted	Somerle 05/11/20	y Capital Holdings	Limited		
Date Submitted	03/11/20	710			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <b>8439</b>	Descrip	otion:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month .	200,000,000	HK\$0.01	HK\$2,000,000	
Increase/(decrease)	-	0		0	
Balance at close of the month	-	200,000,000	HK\$0.01	HK\$2,000,000	
(2) Stock code : N/A	Descrip	otion:	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A Desc	ription:	N/A	Δ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	ription:	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	139,472,555	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	139,472,555	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8	_	=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 May 2016						
ordinary shares	_	_	_	_	_	7,522,733
$\frac{\text{Ordinary shares}}{(Note 1)}$						1,322,133
(Note 1)						
2. N/A						
2. IN/A						
( / / )						
shares						
( <i>Note 1</i> )						-
(5.666.5)						
3. N/A						
3. 1011						
_ ( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	`	,		
options (State currence		II JIII CACICISC O	-	Nil		
Train (State current	"			1 111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	- -				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -	_			
Stock code (if listed) Class of shares issuable (Note 1)		- - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Te	,	nary shares)	N/A	-
		,	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be issued pursuant month pursuant thereto as at thereto Amount at close of the Currency of close of Converted Amount at amount preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	The Company made an offer to purchase 1,333,334 of Environmental Investment Services Asia Limited ("EISAL") shares at a consideration of US\$0.30 in cash and 1.14 new shares of the Company per EISAL share. 1,520,000 shares of the Company will be allotted and issued pursuant to the general mandate on full acceptance of the offer.		
	( / / ) Ordinary shares (Note 1)	-	1,520,000
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
	,		

Class of shares issuable (Note I)  1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  Class of shares issuable (Note I)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price: State currency      Saue and allotment date: (dd/mm/yyyy)		Type of issue		Class of shares issuable				
Class of shares issuable				(Note 1)				
Class of shares issuable   N/A   N	1.	Rights issue			( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   N/A   N				(dd/illill/yyyy)	`		N/A	N/A
2. Open offer  At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)								
Class of shares issuable   N/A   N	2	Oman affan	At maios State					
Class of shares issuable	2.	Open oner		date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable					( / /	)	NT/A	NT/A
Class of shares issuable   Note 1							N/A	N/A
EGM approval date:								
(dd/mm/yyyy)  N/A N  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(44.11112)))))			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
				(dd/llilli/yyyy)	`	,	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable					the month
		(Note 1)			_		
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares redeemed (Note 1)			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
							17/11

				;	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares	N/A	-
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	NT/A	
T <sub>4</sub>	otal increase / (decrease) in preference shares during t	he month (i.e. Total of	A to E):	(2	N/A	
1	otal increase / (decrease) in other classes of shares during to	•	ŕ		N/A	
	These figures should be the same as the relevant figure	,	· ·	sued	Share Capital",	).)

Remarks (if any):
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Submitted by: Lam Yuen Ling Eva
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.