HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wing Fung Group Asia Limited	
Date Submitted	4 May 2018	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8526</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	<u>100,000,000,000</u>	0.01	1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	100,000,000,000	0.01	1,000,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	ı	·					
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preceding	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _		·	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(HKD)*:

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	574,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	574,000,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	٨	lovement durir	og the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares			.			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares (Note 1)						
(NOLE T)						
2. N/A						
2.11/7						
shares						
(Note 1)						
3. N/A						
0.14//						
shares						
(Note 1)						
(11010-1)		Total	A. (Ordina	rv shares)	Nil	
				ce shares)		
			•	her class)		
T . (.) (.) (.) (.)						
Total funds raised d		nth from exercis	se	Nil		
of options (State cu	nency)		. <u> </u>	INII		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
		·		·		
Class of shares						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		/				
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u>		-
			(O	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
0.1071						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(1 1)					
	(/ /)					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	ary shares) Nil		
				ce shares) N//		-
			,	ther class) N/		-
			(0	<u></u>	<u>.</u>	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
· ·	(Other class)	N/A	

shares of shares ssuer issued during the month pursuant thereto 1. Rights issue At price : State currency Class of shares					hare Capital	Movements in Iss	Oth
1. Rights issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (//) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (///) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (///) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) Buse and allotment (///) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) N/A Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) N/A Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (//) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	issuer issued during the month pursuant					
1. Rights issue At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A Glass of shares (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) N/A Issue and allotment (/ /) N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue an	monut					pe of Issue	
1. Rights issue At price : currency date : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 3. Placing At price : State currency Class of shares							
2. Open offer At price : State currency Class of shares			(/ /)			ights issue A	1.
N/A 2. Open offer At price : State currency State Issue and allotment (///) Issue a			(//)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Babeler : (dd/mm/yyyy) EGM approval date: (/ /) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (/ /) Babeler : (// /) Issue and allotment (/ /) Babeler : (// /) Issue and allotment (/ /) Babeler : (// /) Issue and allotment (/ /) Babeler : (// /) Issue and allotment (/ /) Babeler : (// /) Issue and allotment (/ /) Class of shares N/A	<u>N/A</u>	<u>N/A</u>					
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Base and allotment (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Class Of shares N/A Class Of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class Of shares							
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> 3. Placing At price : State Currency Issue and allotment (/ /) date : (dd/mm/yyyy) <u>N/A</u> EGM approval date: (/ /) date : (dd/mm/yyyy) <u>N/A</u> Class of shares <u>N/A</u> Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>			(/ /)		State		
State N/A Class of shares N/A 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A N/A					Δ.	pen offer A	2.
3. Placing At price : State currency Class of shares Glass of shares Issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	N 1 (A		(/ /)	EGM approval date: (dd/mm/yyyy)			
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>					
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>							
(dd/mm/yyyy) <u>N/A</u>			(//)	Issue and allotment		lacing A	3.
			(//)	EGM approval date:			
	<u>N/A</u>	<u>N/A</u>		(dd/mm/yyyy)			
				Class of shares issuable (Note 1)			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(//)	Issue and allotment		onus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)	N1/A	N1/A	(//)	EGM approval date:			
<u>N/A</u>	<u>N/A</u>	<u>IN/A</u>					

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		•	issuable (Note 1)	())	`		
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(337777799999)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordina	arv	
	shares) <u>Nil</u>			es) <u>Nil</u>	_
	(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: <u>LAW Pak Hin Edward</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.