

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Wing Fung Group Asia Limited

Stock code (ordinary shares): 8526

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 June 2025.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 27 February 2018

Name of Sponsor(s): TC Capital International Limited

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*
Executive Directors:
Chung Chi Keung
Lai Suk Fan

Independent Non-executive Directors:
Choy Hiu Fai Eric
Lei For
Chan King Lun

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares of HK\$0.04 each in the share capital of the Company (the "Shares") held/interested	Approx. % of Issued Shares
Wing Fung Capital Limited	83,062,500	51.19%
Mr. Chung Chi Keung	83,062,500 <i>(Note)</i>	51.19%

Note: The 83,062,500 Shares are held by Wing Fung Capital Limited, which is an associated corporation of the Company and is wholly owned by Mr. Chung Chi Keung. Therefore, Mr. Chung Chi Keung is deemed to be interested in all the Shares held by Wing Fung Capital Limited for the purpose of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

71 Fort Street, PO Box 500, George Town
Grand Cayman, KY1-1106, Cayman Islands

Head office and principal place of business:

Unit D, 21/F., Tower B, Billion Centre, 1 Wang Kwong Road
Kowloon Bay, Kowloon, Hong Kong

Web-site address (if applicable):

www.wingfunggroup.com

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:

Appleby Global Services (Cayman) Limited

71 Fort Street, PO Box 500
George Town
Grand Cayman
KY1-1106
Cayman Islands

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited

17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

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Auditors:

Forvis Mazars CPA Limited42nd Floor, Central Plaza
18 Harbour Road, Wanchai
Hong Kong**B. Business activities***(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are principally engaged in the provision of supply, installation and fitting-out services of mechanical ventilation and air-conditioning system for buildings in Hong Kong and Macau.

C. Ordinary shares

Number of ordinary shares in issue:	162,250,000 Shares
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Par value of ordinary shares in issue:	HK\$0.04
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Board lot size (in number of shares):	10,000 Shares
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Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
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D. Warrants

Stock code:	N/A
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Board lot size:	N/A
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Expiry date:	N/A
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Exercise price:	N/A
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Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
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No. of warrants outstanding:	N/A
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No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A
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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: CHUNG Chi Keung
(Name)

Title: Chairman, Chief Executive Officer and Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.