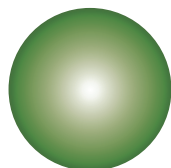


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元亨燃氣
YUANHENG GAS

YUAN HENG GAS HOLDINGS LIMITED

元亨燃氣控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

**SUPPLEMENTAL AGREEMENT FOR
FURTHER EXTENSION OF TIME IN RELATION TO
THE ACQUISITION OF 50% ISSUED CAPITAL OF
GUIZHOU GAS (GROUP) XISHUI JINQIAO GAS CO., LIMITED**

Reference is made to the announcements of Yuan Heng Gas Holdings Limited (the “**Company**”) dated 21 April 2015, 22 April 2015, 2 July 2015, 30 September 2015, 30 November 2015 and 30 June 2016 (the “**Announcements**”) in relation to the acquisition of 50% issued capital of Guizhou Gas (Group) Xishui Jinqiao Gas Co., Limited. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

On 30 December 2016 Seller A, Seller B, Purchaser C and Purchaser D entered into a further supplemental agreement to extend the specified time set out in the Agreement (as previously revised) for fulfilment of the conditions precedent and the respective time limits for making the fourth stage payment from 31 December 2016 to 31 December 2017.

Save and except the aforesaid further extension of time to 31 December 2017, all other terms and conditions of the Agreement shall remain unchanged and continue to be in full force and effect.

The counterparties have informed the Company that the Target has applied for the necessary permits from the fire department relating to certain of its LNG storage facilities, and since the local government has tightened the approval process and adopted new application requirements, the Target has not yet obtained the certificate of fire planning and permission, which results in the Target's delay in obtaining certain of the Outstanding Approval and Outstanding Permits as stated in the Agreement. The Target has been working with the fire department with a view to obtain the necessary permits. Thus, more time is required for the Target to obtain the remaining Outstanding Permits for the operations of the Target. The aforesaid certificate of fire planning and permission, the formal gas business license of the Target (as the Target has only obtained a temporary gas business license) and the certificate of construction planning and permission are the only current outstanding matters for the Outstanding Approval and Outstanding Permits as stated in the Agreement and supplemental agreements. The Board considers that the entering into of the further supplemental agreement and the further extension of time to 31 December 2017 is in the interest of the Company and the Shareholders as a whole.

For and on behalf of the Board
Yuan Heng Gas Holdings Limited
Wan Oi Ming Kevin
Company Secretary

Hong Kong, 30 December 2016

As at the date of this announcement, the executive Directors are Mr. Wang Jianqing, Mr. Bao Jun and Mr. Zhou Jian; and the Independent non-executive Directors are Dr. Leung Hoi Ming, Mr. Wong Chi Keung and Mr. Tom Xie.