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DTXS Silk Road Investment Holdings Company Limited

大唐西市絲路投資控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 620)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent

Cheong Lee Securities Limited

Reference is made to the announcement of DTXS Silk Road Investment Holdings Company Limited (the “**Company**”) dated 8 August 2025 in respect of the placing of up to 66,800,000 new Shares under the General Mandate (the “**Announcement**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions to the Placing Agreement have been fulfilled and completion of the placing of all the 66,800,000 Placing Shares (the “**Completion**”) has taken place. 21,800,000, 17,000,000, 5,000,000 and 23,000,000 Placing Shares have been placed by the Placing Agent to not less than six (6) Placees at the Placing Price of HK\$0.60 per Placing Share on 1 September 2025, 9 September 2025, 10 September 2025 and 25 September 2025, respectively.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties.

USE OF PROCEEDS

The Company received net proceeds from the Placing, after deducting the Placing commission and other relevant costs and expense, of approximately HK\$38.4 million.

As disclosed in the Announcement, the Company intends to apply the net proceeds from the Placing in the following manner:

- (a) as to approximately HK\$34.6 million (representing approximately 90.0% of the net proceeds) for the promotion, development and sales of the Group's property development project(s) in the PRC; and
- (b) as to approximately HK\$3.8 million (representing approximately 10.0% of the net proceeds) for general working capital of the Group.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE PLACING

The shareholding structure of the Company (a) immediately before the Completion; and (b) immediately after the Completion are set out below:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
DTXS International Holdings (<i>Note 1</i>)	413,525,032	56.32	413,525,032	51.63
Mr. Lu Jianzhong (<i>Note 1</i>)	3,394,000	0.46	3,394,000	0.42
Ion Tech Limited (<i>Note 2</i>)	111,187,538	15.14	111,187,538	13.88
Public Shareholders				
The Placees	–	–	66,800,000	8.34
Other public Shareholders	206,118,660	28.08	206,118,660	25.73
Total	734,225,230	100.00	801,025,230	100.00

Notes:

- DTXS International Holdings is wholly-owned by Da Tang Xi Shi International Group Limited, which is wholly-owned by Da Tang Xi Shi Investment. DTXS Investment is owned as to approximately 50.60% by Mr. Lu Jianzhong and approximately 13.80% by Mr. Yang Xingwen. Therefore, Mr. Lu Jianzhong is deemed to be interested in the 413,525,032 Shares held by DTXS International Holdings.
- Citiplus holds 100% direct interest in Ion Tech Limited and is accordingly deemed to have an interest in the Shares held by Ion Tech Limited.

NWD holds 100% direct interest in Citiplus and is accordingly deemed to have an interest in the Shares deemed to be interested by Citiplus.

CTFE, together with its subsidiaries, holds more than one third of the issued shares of NWD and is accordingly deemed to have an interest in the Shares deemed to be interested by NWD.

CTFH holds 100% direct interest in CTFE and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFE.

CTFC holds approximately 81.03% direct interest in CTFH and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFH.

CYTFH-II holds approximately 46.65% direct interest in CTFC and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFC.

CYTFH holds approximately 48.98% direct interest in CTFC and is accordingly deemed to have an interest in the Shares deemed to be interested by CTFC.

By Order of the Board
DTXS Silk Road Investment Holdings Company Limited
Lu Jianzhong
Chairman and Executive Director

Hong Kong, 25 September 2025

As at the date of this announcement, the board of Directors of the Company comprises five Executive Directors, namely Mr. Lu Jianzhong (Chairman), Mr. Yang Xingwen, Mr. Huang Dahai, Mr. Wong Kwok Tung Gordon Allan (Co-Chief Executive Officer); and Mr. Lin Xiaoling and three Independent Non-executive Directors, namely Mr. Choi Victor Wang Tao, Ms. Hau Amy Wing Gee and Mr. Dai Zhijie.