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## **PERFECTECH INTERNATIONAL HOLDINGS LIMITED**

**威發國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 00765)

### **RESULTS OF THE RIGHTS ISSUE OF RIGHTS SHARES ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES AT HK\$0.295 PER RIGHTS SHARE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the prospectus of Perfectech International Holdings Limited (the “**Company**”) dated 14 November 2025 (the “**Prospectus**”) in relation to the Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares at HK\$0.295 per Rights Share on a non-underwritten basis. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

#### **RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that as all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Friday, 28 November 2025.

As at 4:00 p.m. on Friday, 28 November 2025, being the latest time for acceptance of and payment for the Rights Shares and application and payment for the Excess Rights Shares: (i) a total of 17 valid acceptances of provisional allotments under the PALs had been received for a total of 97,303,647 Rights Shares, representing approximately 59.53% of the total number of 163,461,803 Rights Shares available for subscription under the Rights Issue; and (ii) a total of 7 valid applications for Excess Rights Shares under the

EAFs had been received for a total of 77,644,519 Excess Rights Shares, representing approximately 47.50% of the total number of 163,461,803 Rights Shares available for subscription under the Rights Issue.

In aggregate, 24 valid acceptances and applications in respect of a total of 174,948,166 Rights Shares under the PALs and the EAFs, representing approximately 107.03% of the total number of 163,461,803 Rights Shares available for subscription under the Rights Issue, had been received.

Based on the above results, the Rights Issue was over-subscribed by 11,486,363 Rights Shares, representing approximately 7.03% of the total number of 163,461,803 Rights Shares available for subscription under the Rights Issue.

## **EXCESS RIGHTS SHARES**

Given the valid acceptance of provisional allotments under the PALs mentioned above, 66,158,156 Rights Shares, representing approximately 40.47% of the total number of 163,461,803 Rights Shares were available for subscription under the EAFs. Such number of the Excess Rights Shares was insufficient to satisfy all valid applications for a total number of 77,644,519 Excess Rights Shares under the EAFs.

The allocation of the Excess Rights Shares was made pursuant to the principles set out in the section headed “Letter from the Board — Application for Excess Rights Shares” in the Prospectus. Given that the number of the Excess Rights Shares available for subscription under the EAFs only represented approximately 85.21% of a total of 77,644,519 Excess Rights Shares validly applied for, the allocation of the 66,158,156 Rights Shares to the Qualifying Shareholders who applied for the Excess Rights Shares was made on a fair and equitable basis, and as far as practicable on a pro rata basis of approximately 85.21% by reference to the number of the Excess Rights Shares applied for under each application. Reference was only made to the number of the Excess Rights Shares being applied for but no reference was made to the Rights Shares subscribed through applications by PALs or the existing number of Shares held by the Qualifying Shareholders. In addition, no preference was given to topping up odd-lots to whole lots.

## **USE OF PROCEEDS**

The gross proceeds from the Rights Issue are approximately HK\$48.22 million and the net proceeds from the Rights Issue, after deducting professional fees and all other relevant expenses, are estimated to be approximately HK\$46.74 million. The Company will apply the net proceeds of the Rights Issue in accordance with the proposed use of proceeds as set out in the section headed “Letter from the Board — USE OF PROCEEDS” in the Prospectus.

## SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue is set out below:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of issued Shares</i>	<i>Approximate %</i>	<i>Number of issued Shares</i>	<i>Approximate %</i>
Hongkong Zhong Lai Industrial Limited ( <b>"Hongkong Zhong Lai"</b> ) <sup>(note 1)</sup>	81,730,000	25.00%	135,375,971	27.61%
One Two Three Technology Limited ( <b>"One Two Three"</b> ) <sup>(note 2)</sup>	59,867,081	18.31%	89,800,621	18.31%
Modern Construction (HongKong) Co., Limited	14,128,000	4.32%	41,641,553	8.49%
Hou Han Ping	18,757,200	5.74%	18,757,200	3.82%
Yan Guo Liang	18,528,000	5.67%	18,528,000	3.78%
Other public Shareholders	<u>133,913,326</u>	<u>40.96%</u>	<u>186,282,065</u>	<u>37.99%</u>
Total	<u><u>326,923,607</u></u>	<u><u>100%</u></u>	<u><u>490,385,410</u></u>	<u><u>100%</u></u>

Notes:

- (1) For the purpose of Part XV of the SFO, Mr. Zhong Shihui was deemed to be interested in the shares of the Company held by Hongkong Zhong Lai, a company wholly-owned by Mr. Zhong Shihui.
- (2) For the purpose of Part XV of the SFO, Ms. Chen Yuyan was deemed to be interested in the shares of the Company held by One Two Three, a company wholly owned by Ms. Chen Yuyan.

Based on the result of the allotment, Hongkong Zhong Lai and One Two Three will be entitled to 53,645,971 and 29,933,540 Rights Shares respectively and become interested in an aggregate of 135,375,971, and 89,800,621 Shares respectively, representing approximately 27.61% and 18.31% of the total issued share capital of the Company immediately after completion of Rights Issue respectively. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, except for Hongkong Zhong Lai and One Two Three, no other persons were interested in 10% or more of the total issued share capital of the Company. As such, the Company has complied with the Public Float Requirement at all times.

## **DESPATCH OF SHARE CERTIFICATES**

Share certificates for all fully-paid Rights Shares will be despatched to the relevant applicants by ordinary post, at their own risk, to their registered addresses on Monday, 8 December 2025.

## **COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES**

Approval has been granted by the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Rights Shares. Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Tuesday, 9 December 2025.

## **ARRANGEMENT ON ODD LOTS TRADING**

To facilitate the trading of odd lots of Shares which will arise upon the Rights Issue, the Company has appointed Cinda International Securities Limited, a corporation licensed to carry out type 1 (dealing in securities) regulated activities under the SFO, as the designated broker to provide matching services, on a best efforts basis, to those Shareholders who wish to acquire odd lots of the Shares to make up a full board lot, or to dispose of their holding of odd lots of the Shares. Shareholders who wish to take advantage of this facility may directly or through their brokers, contact Mr. Leung Siu Wa at Suites 5801–04&08, 58/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong (telephone number: (852) 2235–7801) during office hours (i.e. 9:00 a.m. to 12:00 noon and 1:00 p.m. to 4:00 p.m.) for the period from Tuesday, 9 December 2025 to Wednesday, 31 December 2025 (both dates inclusive).

Holders of Shares in odd lots should note that the matching services mentioned above are on a “best efforts” basis only and successful matching of the sale and purchase of odd lots of Shares is not guaranteed and will depend on there being adequate amount of odd lots of Shares available for matching. Any Shareholder who is in any doubt about the odd lots arrangements is recommended to consult his/her/its/their own professional advisers.

For and on behalf of the Board  
**Perfectech International Holdings Limited**  
**Li Shaohua**  
*Executive Director*

Hong Kong, 5 December 2025

*As at the date of this announcement, the Board comprises Mr. Li Shaohua, Mr. Poon Wai Yip, Albert and Mr. Zhong Shihui as executive Directors and Mr. Fung Chan Man Alex, Mr. Lau Shu Yan and Ms. Chan Po Lam as independent non-executive Directors.*

*\* for identification purpose only*