中核集团
CNNC

CNNC INTERNATIONAL LIMITED
中 核 國 際 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2302)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by CNNC International Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

THE FACILITY AGREEMENT

The board (the "**Board**") of directors (the "**Director(s)**") of the Company announces that, on 21st August, 2025, the Company entered into a loan facility agreement (the "**Facility Agreement**") with CNNC Treasury Management Co. Limited (中核財資管理有限公司) ("**CNNCTM**") whereby a committed facility of up to US$50,000,000 (the "**CNNCTM Facility**") would be made available by CNNCTM to the Company for the uranium trading business of the Group.

The CNNCTM Facility is available for drawdown for the period from 21st August, 2025 to 20th August, 2026 subject to the terms of the Facility Agreement. Each drawdown under the CNNCTM Facility shall be repayable on a date to be mutually agreed between the Company and CNNCTM, and the final repayment date of all outstanding amounts in respect of the CNNCTM Facility shall not extend beyond 20th August, 2026.

DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

Pursuant to the Facility Agreement, if, among other matters, the Company ceases to be a subsidiary of China National Nuclear Corporation (中國核工業集團有限公司) ("**CNNC**"), CNNCTM will be entitled to demand that all outstanding loans under the CNNCTM Facility (together with interests accrued thereon and other amounts payable thereunder) be immediately due and payable.

As at the date of this announcement, the Company is directly owned as to approximately 66.72% by CNNC Overseas Limited (中核海外有限公司), which is a direct wholly-owned subsidiary of China National Uranium Co., Limited (中國鈾業股份有限公司) ("**CNUC**"). CNUC is an indirect wholly-owned subsidiary of CNNC, which is in turn directly wholly owned by The State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會) of the People's Republic of China.

GENERAL

The Company will make continuing disclosure in relation to the CNNCTM Facility in its subsequent interim and annual reports, for so long as circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist, pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board
CNNC International Limited
中核國際有限公司
Wang Cheng
Chairman

Hong Kong, 21st August, 2025

As of the date of this announcement, the Board comprises non-executive Director and chairman, namely, Mr. Wang Cheng, executive Director and chief executive officer, namely, Mr. Zhang Yi, non-executive Directors, namely, Mr. Wu Ge and Mr. Sun Ruofan, and independent non-executive Directors, namely, Mr. Cui Liguo, Mr. Chan Yee Hoi, and Ms. Liu Yajie.