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LOGAN

龙光集团

Logan Group Company Limited

龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380 and Debt Stock Codes: 40754, 40527, 40508, 40411)

PROGRESS OF HOLISTIC DEBT RESTRUCTURING

Reference is made to the announcement of Logan Group Company Limited (the “**Company**”) dated 10 September 2025 (the “**Announcement**”) in relation to, among others things, the Amended Holistic CSA entered into by the Company and the Ad Hoc Group. Unless otherwise defined herein, capitalized terms used in this announcement have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, as at 5:00 p.m. on 24 September 2025 (Hong Kong time), Offshore Creditors holding more than 80% of the aggregate principal amount of the Company’s offshore debt (including the existing notes, the equity-linked securities (ELS), the existing loans, the structured finance and guaranteed debts, and the additional offshore debt) have acceded to the Amended Holistic CSA. The Company would like to extend its sincere gratitude for the tremendous support of the Offshore Creditors who have acceded to the Amended Holistic CSA. In light of the smooth progress of the Amended Holistic Restructuring Proposal, the Early Bird CSA Fee Deadline expired on 24 September 2025.

The Company would like to take this opportunity to express its gratitude to all creditors for their support and will strive to implement the Amended Holistic Restructuring Proposal as soon as possible and protect the interests of its creditors as a whole. The Company sincerely invites the Offshore Creditors who have not yet acceded to the Amended Holistic CSA to do so as soon as possible.

The contact details of the Information Agent are set out below:

Kroll Issuer Services Limited

Transaction Website: <https://deals.is.kroll.com/logan-group>

Email: logan@is.kroll.com

The Company will make further announcement(s) in due course to inform its shareholders and other investors of material developments regarding the Holistic Debt Restructuring.

By Order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 25 September 2025

As at the date of this announcement, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.