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Perfect Optronics Limited

圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

PROFIT ALERT — EXPECTED DECREASE IN LOSS

This announcement is made by Perfect Optronics Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, it is expected that the Group may record a significant decrease in loss for the year ended 31 December 2025 (“**FY2025**”) by recording a consolidated loss attributable to equity holders of the Company for FY2025 in the range of approximately HK\$11 million to HK\$14 million, as compared to the consolidated loss attributable to equity holders of the Company of approximately HK\$42,906,000 for the year ended 31 December 2024 (“**FY2024**”).

The significant decrease in the consolidated loss attributable to equity holders of the Company expected to be recorded for FY2025 as compared to FY2024 was primarily due to the effect of the following factors:

- (i) a net gain of approximately HK\$177,000 is expected to be generated from the Group’s financial asset at fair value through profit or loss (“**FVTPL**”), as compared to the fair value loss on the Group’s financial asset at FVTPL of approximately HK\$19,207,000 recorded for FY2024, in respect of the Group’s holding of certain ordinary shares of Mobvoi Inc. (a company listed on The Stock Exchange of Hong Kong Limited — stock code: 2438) (“**Mobvoi Shares**”). The aforementioned

estimated net gain for FY2025 comprised the gain on the disposed Mobvoi Shares disposed by the Group during FY2025 of approximately HK\$1,947,000 and a fair value loss on the remaining Mobvoi Shares held by the Group as at 31 December 2025 of approximately HK\$1,770,000;

- (ii) an increase in revenue and improvement in gross profit of the Group during FY2025 as compared to FY2024; and
- (iii) a decrease in operating expenses of the Group during FY2025 as compared to FY2024.

The information contained in this announcement represents only a preliminary assessment by the Company based on information currently available to the Company including the unaudited consolidated management accounts of the Group for FY2025, which have not been audited or reviewed by the auditors of the Company and have not been reviewed by the audit committee of the Company. As at the date of this announcement, the Group has not yet finalised its consolidated financial results for FY2025, and such results are subject to necessary adjustments. The consolidated financial results of the Group for FY2025 will be published in late March 2026. Shareholders and potential investors should pay attention to such consolidated financial results of the Group when published.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Perfect Optronics Limited
Kan Man Wai
Acting Chairman

Hong Kong, 16 March 2026

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Wai Tak (suspended), Mr. Liu Ka Wing (suspended), Mr. Tse Ka Wing (suspended) and Mr. Chang Huan Chia; and three independent non-executive directors, namely, Mr. Kan Man Wai (acting Chairman), Ms. Hsu Wai Man Helen and Mr. Lau Ngai Kee Ricky.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the day of its publication and on the Company's website at <http://www.perfect-optronics.com>.